THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT, THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

DHANWEL SEEDS

DHANWEL HYBRID SEEDS LIMITED

Corporate Identification Number of our Company is U46101GJ2024PLC148851

Our Company was originally formed as a partnership firm under the name 'M/s Super Vegetable Seeds' ***("Partnership Firm")*** pursuant to a deed of partnership dated January 01, 2018 under the Indian Partnership Act, 1932 ("Partnership Act"). Subsequently, Fresh Certificate of Registration dated August 30, 2022 bearing number GUJRJ111794 was issued by Registrar of Firms. The partnership firm was thereafter converted from 'M/s Super Vegetable Seeds' into Public Limited Company under Section 366 Part I of Chapter XXI of the Companies Act, 2013, as 'Dhanwel Hybrid Seeds Limited', pursuant to a certificate of incorporation dated February 20, 2024 issued by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U46101GJ2024PLC148851. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled ***"History and Other Certain Corporate Matters"*** beginning on 158 of this Prospectus.

Registered Office: Survey No. 289/1, Opp. Saffron School, Rajkot- Kalawad Highway, At-Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; **Tel. No.:** +91 7778889978; **Email:** info@dhanwelseeds.com; **Website:** www.dhanwelseeds.com; **Contact Person:** Ms. Parul Agarwal, Company Secretary & Compliance Officer

PROMOTER'S OF OUR COMPANY: MR. KISHANKUMAR GORDHANBHAI MEGHANI, MR. VIMAL MANSUKHBHAI VEKARIYA, MR. SUDHIR MOHANBHAI PIPALIYA AND MR. NIKUL MANSUKHBHAI VEKARIYA

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of ("BSE Limited) (BSE SME).

THE ISSUE
BASIS OF ALLOTMENT SME IPO (BSE SME)

INITIAL PUBLIC ISSUE OF UPTO 27,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF DHANWEL HYBRID SEEDS LIMITED ("DHANWEL" OR THE "COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE ₹ 99.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 89.00 /- PER EQUITY SHARE) ("THE ISSUE PRICE") AGGREGATING UPTO ₹ 2673.00 LAKHS, OF WHICH 1,36,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 99.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 89.00 PER EQUITY SHARE AGGREGATING UPTO ₹ 135.43 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 25,63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 99.00 /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF UPTO ₹ 89.00 AGGREGATING TO ₹ 2537.57 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 29.66 % AND 28.16 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 99/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH;
THE ISSUE PRICE IS 9.9 TIMES OF THE FACE VALUE.

RISKS TO INVESTORS:

- Our business is subject to seasonality and climatic conditions, which could impact demand for our products and affect our financial performance.
- Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
- Major portion of our transactions are conducted in cash, which may expose us to operational, regulatory, and financial risks.
- Certain delays in statutory filings under the Companies Act, 2013 may lead to financial and regulatory consequences for our Company.
- Non-compliance with certain procedural requirements under Section 42 of the Companies Act, 2013 relating to a private placement of equity shares may expose our Company to regulatory action, penalties, and other adverse consequences.
- Our business is dependent on certain suppliers and loss of any one or more of them would have a material adverse effect on our business.
- A Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- We have experienced negative cash flows from Operating and investing activities in the past.
- Our Company requires significant amounts of working capital for continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
- Our Company's manufacturing operations are subject to variability in capacity utilisation, which may adversely affect our business, results of operations, and financial condition.

1. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

1) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.

The Company has not issued any Equity Shares or convertible securities, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days:

Date of Allotment	No. of equity shares allotted	Adjusted No. of equity shares (A)	Face Value	Issue Price	Nature of Allotment	Nature of Consideration	Total of consideration (₹ in lakhs) (B)
December 03, 2024	57,600	86,400	10	87	Private Placement	Cash	50.11
July 18, 2025	30,329	45,493	10	90	Rights Issue	Cash	27.29
Total		**1,31,893**					**77.40**
Weighted average cost of acquisition per share (B/A)							**58.64**

Note:
1. The company had allotted Bonus shares in the ratio of 1:2 i.e. 1(One) Bonus Equity Shares for 2(Two) Equity Shares held by shareholders on July 18, 2025 and the effect of same has been given.
2. Weighted average cost of acquisition has been computed for transactions after considering the impact of the following corporate actions bonus issuance made by the company.

2) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

3) Price per share based on the last five primary or secondary transactions :

Since there is an eligible transaction of our Company reported in (a) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations and no transaction to report under (b) therefore, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of this Certificate, irrespective of the size of transactions, has not been computed.

4) Weighted average cost of acquisition, floor price and cap price

Type of transaction	Weighted average cost of Acquisition (₹ per equity share)	Floor Price	Cap Price
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	58.64	1.62	1.69
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	NA	NA	NA

BID/ISSUE

ISSUE OPENED ON: WEDNESDAY, AUGUST 19, 2026
ISSUE CLOSED ON: FRIDAY, AUGUST 21, 2026

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation), Rule, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulation wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "**QIB Portion**"). Our Company in Consultation with BRLM allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "**Anchor Investor Portion**"). Further, not less than 15% of the Net Issue was available for allocation on proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulation, Subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page no. 264 of the Prospectus.

The Issue received 1632 applications for 4216800 Equity Shares resulting in 1.56 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (After technical rejections):

Sr No.	Category	Valid Shares Received in each category	No. of Equity Shares available for allocation (as per Prospectus)	Spilled Over	Equity Shares Allotted	Total Allotment Amount (Rs.)
1	Qualified Institutional Bidders (Mutual Funds)	0	2400	-2400	0	0.00
2	Qualified Institutional Bidders (excluding Anchor Investors)	28800	26400	2400	28800	2851200.00
3	Non Institutional Applicant (Less than 10 lakhs)	241200	422400	-181200	241200	23878800.00
4	Non Institutional Applicant (Above than 10 lakhs)	44400	844800	-800400	444000	4395600.00
5	Individual Investors	3765600	1267200	981600	2248800	222631200.00
6	Market Maker	136800	136800		136800	13543200.00
	TOTAL	**4216800**	**2700000**		**2700000**	**267300000.00**

Final Demand, A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Price is as under:

Sr. No.	Bid Price	Bid Quantity	% of Total	Cumulative	% of Cumulative
1	95	148800	1.50%	148800	1.50%
2	96	33600	0.34%	182400	1.84%
3	97	36000	0.36%	218400	2.20%
4	98	24000	0.24%	242400	2.44%
5	99	9687600	97.56%	9687600	97.56%
Total		**9930000**	**100.00%**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being BSE Limited on 03rd July, 2026.

1. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 99/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 136800 Equity shares, out of reserved portion of 136800 Equity Shares to 1 successful applicant.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	136800	1	100	136800	100	136800	1	136800	FIRM	1	100	136800	100	0
GRAND TOTAL		**1**	**100.00**	**136800**	**100.00**	**136800.00**				**1**	**100.00**	**136800**	**100.00**	**0.00**

2. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or above the Issue Price of ₹ 99/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 2.97 times i.e. for3765600 Equity Shares. Total number of shares allotted in this category is 2248800Equity Shares to 937successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	2400	1569	100.00	3765600	100.00	2248800.00	1433.27	2400	937 1569	937	100.00	2248800	100.00	0.00
GRAND TOTAL	**1569**	**100.00**	**3765600**	**100.00**	**2248800.00**					**937**	**100.00**	**2248800**	**100.00**	**0.00**

3. Allocation to Non-Institutional Investors - I Below 10lakhs (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non-Retail Individual Investors, who have bid at issue price of ₹ 99/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 0.57 times i.e. 241200 Equity Shares the total number of shares allotted in this category is 241200 Equity Shares to 57 successful applicants.. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	3600	35	61.40	126000	52.24	259368.42	7410.53	3600	FIRM	35	61.40	126000	52.24	-133368.42
2	4800	17	29.82	81600	33.83	125978.95	7410.53	4800	FIRM	17	29.82	81600	33.83	-44378.95
3	6000	3	5.26	18000	7.46	22231.58	7410.53	6000	FIRM	3	5.26	18000	7.46	-4231.58
4	7200	1	1.75	7200	2.99	7410.53	7410.53	7200	FIRM	1	1.75	7200	2.99	-210.53
5	8400	1	1.75	8400	3.48	7410.53	7410.53	8400	FIRM	1	1.75	8400	3.48	989.47
GRAND TOTAL	**57**	**100.00**	**241200**	**100.00**	**422400.00**					**57**	**100.00**	**241200**	**100.00**	**-181200.00**

4. Allocation on Non-Institutional Investor (After Technical Rejections) Above 10 Lakhs: The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue price of 99 per equity share or above, was finalised in consultation with BSE. The category was subscribed by 0.05 times i.e., for 44400 Shares. Total number of shares allotted in this category is 44400 Equity Shares to 4 successful applicants. The category wise details of the Basis of Allotment are as under::

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	10800	3	75.00	32400	72.97	633600.00	211200.00	10800	FIRM	3	75.00	32400	72.97	-601200.00
2	12000	1	25.00	12000	27.03	211200.00	211200.00	12000	FIRM	1	25.00	12000	27.03	-199200.00
GRAND TOTAL	**4**	**100.00**	**44400**	**100.00**	**844800.00**					**4**	**100.00**	**44400**	**100.00**	**-800400.00**

5. Allocation to QIBs (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 99/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.0 times i.e28800 Equity Shares the total number of shares allotted in this category is 28800 Equity Shares to 4 successful applicant. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	28800	1	100	28800	100	28800	1	28800	FIRM	1	100	28800	100	0
GRAND TOTAL	**1**	**100.00**	**28800**	**100.00**	**28800**					**1**	**100.00**	**28800**	**100.00**	**0.00**

The Board of Directors of the Company at its meeting held on August 24, 2026 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for allotment of shares in dematerialized form to various successful applicants. The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further the instructions to Self-Certified Syndicate Banks were being processed on or before August 25, 2026. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within three working days from the date of the closure of the Issue. The trading is proposed to be commenced on Wednesday, August 26, 2026 subject to receipt of final listing and trading approval from the BSE.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 24, 2026 ("Prospectus") filed with the Registrar of Company, Ahmedabad.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, CAMEO CORPORATE SERVICES LIMITED at www.cameoindia.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

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BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
WMN	CAMEO	DHANWEL SEEDS
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi / Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**CAMEO CORPORATE SERVICES LIMITED** **Address:** "Subramanian Building", No. 01, Club House Road, Chennai- 600 002, India. **Tel No.:** +91 044 4002 0700 / 2846 0390 **Email:** ipo@cameoindia.com **Website:** www.cameoindia.com **Contact Person:** Ms. K. Sreepiya **Investor Grievance E-mail:** investor@cameoindia.com **SEBI Registration No:** INR000003753	**Ms. Parul Agarwal; Company Secretary and Compliance Officer of Dhanwel Hybrid Seeds Limited;** Survey No. 289/1, Opp. Saffron School, Rajkot-Kalawad Highway, At- Jashapar, Kalavad, Jamnagar 361160 Gujarat, India. **Contact No.:** +91 7778889978 **Web site:** www.dhanwelseeds.com **E-mail:** info@dhanwelseeds.com

Date: August 25, 2026
Place: Jamnagar

For, Dhanwel Hybrid Seeds Limited
Sd/-
Mr. Kishankumar Gordhanbhai Meghani
Designation: Managing Director
DIN: 10515184

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF , **DHANWEL HYBRID SEEDS LIMITED.**

DHANWEL HYBRID SEEDS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Book Running Lead Manager at (www.wealthminenetworks.com) and website of Company at(www.dhanwelseeds.com) and on the website of BSE Limited at (www.bseindia.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "Risk Factors" on page no. 29 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended **("The Security Act")** and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

KOURA FINE DIAMOND JEWELRY LIMITED

KOURA

CIN: L36999GJ2022PLC130379

Regd. Off: 304, Iscon Emporio, Beside Star India Bazar, Near Jodhpur Cross Road, Satellite, Ahmedabad-380015.
Web: www.kouradiamondjewelry.com • Email: info@kouradiamondjewelry.com • Phone No: 079-49385740

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING ("EGM")

This is to inform you that Koura Fine Diamond Jewelry Limited (hereinafter referred to as the "Company") has issued and circulated the Notice of the Extra-ordinary General Meeting ("EGM") convening the EGM of the members of the Company, which is scheduled to be held on Monday, August 31, 2026, at 04:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

The Notice of the EGM was dispatched to the shareholders of the Company on Friday, August 07, 2026, in compliance with the applicable provisions of the Companies Act, 2013, the rules made thereunder, the applicable regulations of the SEBI and other applicable laws.

Pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), the Company had filed an application with BSE Limited ("Stock Exchange") seeking in-principle approval for the proposed issuance of 6,00,000 (Six Lakhs) Convertible Warrants ("Warrants") of the Company on a preferential basis ("Preferential Issue"), as detailed under Item No. 2 along with Explanatory Statement annexed to the Notice of the EGM.

The Stock Exchange, while considering the aforesaid application, observed that one of the proposed allottees, Mr. Anil Vrujlal Jogia, had sold shares of the Company during the relevant pricing period. Accordingly, pursuant to the applicable provisions of Regulation 159(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), Mr. Anil Vrujlal Jogia is not eligible to participate as a proposed allottee in the aforesaid Preferential Issue.

In view of the aforesaid observation of the Stock Exchange, the Company has decided to substitute Mr. Anil Vrujlal Jogia with Mrs. Jogiya Geetaben Dhirajlal as the proposed allottee in respect of the corresponding portion of the proposed Preferential Issue.

Consequently, the details of Mrs. Jogiya Geetaben Dhirajlal, as set out hereinbelow, shall be read in place of the corresponding details of Mr. Anil Vrujlal Jogia under Item No. 2 and the Explanatory Statement annexed to the Notice of the EGM.

Further, the Stock Exchange has also requested the Company to provide clarification regarding the Valuation Report. In this regard, the Company clarify that the name "Osia Hyper Retail Limited" was inadvertently mentioned in the subject line of the Valuation Report due to a clerical error. The Company hereby confirm that the said Valuation Report, pertaining to Sub-item No. 7 and 8 under Item No. 2 of the Explanatory Statement annexed to the Notice of the EGM, relates to Koura Fine Diamond Jewelry Limited. The revised Valuation Report has been hosted on the Company's website and is accessible at the following link: https://kouradiamondjewelry.com/wp-content/uploads/2026/08/4.-Valuation-report-NEW.pdf

Further, the exact link to the Certificate issued by the Practising Company Secretary has been mentioned in Point No. 19 of the 2nd Agenda Item of the Explanatory Statement. The same is hosted on the Company's website and is accessible at the following link https://kouradiamondjewelry.com/wp-content/uploads/2026/08/Koura-Compliance-certificate-.pdf

All other contents and items of the Notice of the EGM, along with the Explanatory Statement thereto, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

The Members are requested to read this Corrigendum together with the original Notice of the EGM.

Addition in point 11 for disclosure of ultimate beneficial owners and other details of one of the allottees i.e. Jogiya Geetaben Dhirajlal as mentioned below:

Sr. No.	Name of proposed allottees	Beneficial Ownership	Current & Proposed Status/Category	*Pre Issue Shareholding		No. of Equity Shares to be allotted	No. of Warrants to be allotted	#Post Issue Shareholding	
				No of share	%			No of Share	% of the post Capital
1.	Kamlesh Keshavlal Lodhiya	Kamlesh Keshavlal Lodhiya	Promoter	25,81,975	42.77	-	3,50,000	29,31,975	39.88
2.	Jogiya Geetaben Dhirajlal	Jogiya Geetaben Dhirajlal	Non-Promoter	4,000	0.07	-	2,50,000	2,54,000	3.46

Addition in point 20 for disclosure of percentage (%) of Post Preferential Issue Capital that may be held by the allottees and change in control, if any, consequent to the Preferential Issue

Sr.	Name of proposed allottees	Current & Proposed Status / Category	Pre Issue Shareholding		No. of Equity Shares to be alloted	No. of Warrants to be alloted	#Post Issue Shareholding	
			No of share	%			No of Share Share	% of the post Capital
1.	Kamlesh Keshavlal Lodhiya	Promoter	25,81,975	42.77	-	3,50,000	29,31,975	39.88
2.	Jogiya Geetaben Dhirajlal	Non-promoter	4,000	0.07	-	2,50,000	2,54,000	3.46

Addition in point 21 for disclosure the current and proposed status of the proposed Allottees before and after the Preferential Issue is as follows:

Sr.	Name of proposed allottees	No. of warrant proposed to be allotted	Current status of the allottees	Proposed status of the allottees
1.	Kamlesh Keshavlal Lodhiya	3,50,000	Promoter	Promoter
2.	Jogiya Geetaben Dhirajlal	2,50,000	Non-promoter	Non-promoter

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum has also submitted to Shareholders vide email dated August 25, 2026 by NSDL and also be made available on website of the stock exchanges i.e. BSE and on the website of the Company https://kouradiamondjewelry.com/?page_id=4178. All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

By Order of the Board of Directors
For Koura Fine Diamond Jewelry Limited
Sd/-
Kamlesh Keshavlal Lodhiya
Managing Director, Din: 09547591

Place: Ahmadabad
Date: 25.08.2026

GLOBE ગ્લોબ એન્ટરપ્રાઈઝ (ઈન્ડિયા) લીમીટેડ

ENTERPRISES

(CIN : L65910GJ1995PLC027673)

રજીસ્ટર્ડ ઓફીસ : પ્લોટ નં. ૩૮ થી ૪૧, અમદાવાદ એપરલ પાર્ક, જીઆઈડીસી ખોખરા, અમદાવાદ, ગુજરાત-૩૮૦૦૨૧ **ફોન :** ૦૭૯-૨૨૯૩ ૧૮૮૧ થી ૧૮૮૫
ઇમેઇલ : cs@globeenterprises.net, **વેબસાઇટ :** https://globeenterprises.net/

૩૧મી વાર્ષિક સામાન્ય સભાની નોટીસ અને રીમોટ ઈ-વોટીંગ માહીતી

આથી નોટીસ આપવામાં આવે છે કે ગ્લોબ એન્ટરપ્રાઈઝ (ઈન્ડિયા) લીમીટેડની ૩૧મી વાર્ષિક સામાન્ય સભા શુક્રવાર, ૧૮ સપ્ટેમ્બર, ૨૦૨૬ ના રોજ વિડિયો કોન્ફરન્સ (વીસી)/અન્ય ઓડિયો વિઝ્યુઅલ માધ્યમો (ઓએવીએમ) મારફત સવારે ૧૧:૩૦ વાગ્યે ૩૧મી એજીએમની નોટીસમાં જણાવેલ કામકાજો પાર પાડવા માટે કંપની કાયદા, ૨૦૧૩ ની લાગુ જોગવાઈઓ અને તે હેઠળ બનેલ નિયમો સાથે વંચાતા કોર્પોરેટ અફેર્સ મંત્રાલય દ્વારા જારી કરાયેલ જનરલ પરિપત્ર નં. ૧૪/૨૦૨૦, ૧૭/૨૦૨૦ અને ૨૦/૨૦૨૦ અનુક્રમે તારીખ ૦૮ એપ્રિલ, ૨૦૨૦, ૧૩ એપ્રિલ, ૨૦૨૦ અને ૦૫ મે, ૨૦૨૦ અને પરિપત્ર નં. ૦૨/૨૦૨૧ તારીખ ૧૩ જાન્યુઆરી ,૨૦૨૧ અને સિક્યોરીટીઝ અને એક્સચેન્જ બોર્ડ ઓફ ઇન્ડિયા દ્વારા જારી કરાયેલ પરિપત્રો નં. SEBI/HO/CFD/CMD1/CIR/P/2020/79 ૧૨ મે, ૨૦૨૦, અને પરિપત્ર તારીખ ૧૫ જાન્યુઆરી, ૨૦૨૧, સરક્યુલર નં. SEBI/HO/DDHS/DDHS-RACP0D1/P/CIR/2023/001 તારીખ ૫ જાન્યુઆરી ,૨૦૨૩ અને SEBI/HO/CFD/CFD-PoD2/P/CIR/2023/167 તારીખ ૭ ઓક્ટોબર, ૨૦૨૩ અને SEBI/HO/CFD/CFD-PoD2/P/CIR/2024/133 ૨૪ ઓક્ટોબર, ૨૦૨૪ (સેબી પરિપત્રો)ના અનુપાલનમાં એકજ સ્થળે સભ્યોની પ્રત્યક્ષ હાજરી વગર ૩૧મી એજીએમની નોટીસમાં જણાવેલ કામકાજો પાર પાડવા માટે યોજાશે.

એક્ટની કલમ ૧૦૧ અન્વયે અને એમસીએ પરિપત્રો એ સેબી પરિપત્રોના અનુપાલનમાં ૩૧મી એજીએમની નોટીસ તેમજ નાણાંકિય વર્ષ, ૨૦૨૫-૨૬ ના કંપનીના વાર્ષિક અહેવાલ સભ્યો જેમના ઈમેઈલ એડ્રેસો કંપની/ રજીસ્ટ્રાર અને શેર ટ્રાન્સફર એજન્ટ /ડિપોઝીટરીઓ પાસે રજીસ્ટર્ડ છે તેમને ઈમઈલ થી ૨૪ ઓગસ્ટ, ૨૦૨૬ના રોજમોકલેલ છે. સભ્યોને ૩૧મી એજીએમની નોટીસ અને વાર્ષિક અહેવાલની ફીઝીકલ નકલો મોકલવાની જરૂરીયાતમાંથી એમસીએ પરિપત્રો અને સેબી પરિપત્રો દ્વારા મુક્તિ અપાયેલ છે. સભ્યોને આથી જાણ કરવામાં આવે છે કે આ વાર્ષિક અહેવાલ તેમજ એજીએમ નોટીસ કંપનીની વેબસાઈટ https://globeenterprises.net, સ્ટોક એક્સચેન્જ એટલે કે એનએસઈ લીમીટેડની વેબસાઈટ www.nseindia.com અને નેશનલ સિક્યોરીટીઝ ડિપોઝીટરી લીમીટેડ (એનએસડીએલ)ની વેબસાઈટ www.evoting.nsdl.com ઉપર ઉપલબ્ધ છે.

એક્ટની કલમ ૧૦૮ અન્વયે, કંપની એજીએમના સ્થળ સિવાય અન્ય સ્થળેથી ઈલેક્ટ્રોનિક વોટીંગ સીસ્ટમ (એટલે કે રીમોટ ઈ-વોટીંગ)નો ઉપયોગ કરીને ઈજીએમમાં જણાવેલ તમામ ઠરાવો પર તેમના મત આપાની ઈ-વોટીંગ સવલતે તના સભ્યોને પુરી પાડી રહી છે. કંપની જે સભ્યો એ રીમોટ ઈ-વોટીંગથી મત આપેલ નથી તેમને એજીએમ દરમિયાન સભ્યોને ઈ-વોટીંગની સવલત પણ પુરી પાડશે. કંપનીએ રીમોટ ઈ-વોટીંગ અને એજીએમ દરમિયાન ઈ-વોટીંગ પુરુ પાડવા માટે એનએસડીએલ સાથે ગોઠવણો કરી છે. કટ-ઓફ તારીખ એટલે કે શુક્રવાર, ૧૧ સપ્ટેમ્બર, ૨૦૨૬ના રોજ રજીસ્ટર ઓફ મેમ્બર્સ/લાભાર્થિ માલિકીકોના રજીસ્ટરમાં જે વ્યક્તિના નામ હાજર છે તેઓ જ, રીમોટ ઈ-વોટીંગ સવલત અથવા એજીએમ દરમિયાન ઈ-વોટીંગની સવલત મેળવવા હકદાર ગણાશે.

રીમોટ ઈ-વોટીંગ ગાળો મંગળવાર, ૧૫ સપ્ટેમ્બર, ૨૦૨૬ના રોજ (સવારે ૦૯.૦૦ વાગ્યે) શરૂ થશે અને ગુરુવાર, ૧૭ સપ્ટેમ્બર, ૨૦૨૬ના રોજ (સાંજે ૫:૦૦ વાગ્યે) પુર્ણ થશે. આ સમયગાળા દરમિયાન, કંપનીના સભ્ય(યો) એજીએમની નોટીસમાં જણાવેલ વિગતો પર ઈલેક્ટ્રોનિકલી તેમના મતો આપી શકે છે. રીમોટ ઈ-વોટીંગ ગુરુવાર, ૧૭ સપ્ટેમ્બર ,૨૦૨૬ના રોજ સાંજે ૦૫:૦૦ વાગ્યા પછી એનએસડીએલ દ્વારા મતદાન માટે બંધ કરવામાં આવશે. સભ્યએ ઠરાવ પર એક વખત મત આપ્યા પછી, કોઈપણ ફેરફાર કરવાની પરવાનગી મળશે નહી. સભ્યોના મતાધિકારો કટ-ઓફ તારીખ એટલે કે શુક્રવાર, ૧૧ સપ્ટેમ્બર ,૨૦૨૬ના રોજ કંપનીની ભરપાઈ થયેલ શેર મુડીમાં તેમના હિસ્સાના પ્રમાણમાં રહેશે. રીમોટ ઈ-વોટીંગ અને એજીએમ દરમિયાન ઈ-વોટીંગ સંબંધિત વિગતવાર સુચનાઓ ૩૧મી એજીએમની નોટીસનો ભાગ બનતી નોંધોમાં આપેલ છે.

ફક્ત વીસી/ઓએવીએમ મારફત એજીએમમાં હાજર રહેનાર સભ્યો અને જેમણે રીમોટ ઈ-વોટીંગ મારફત ઠરાવો પર તેમના મત આપ્યા નથી અને જેઓ તેમ કરવા પ્રતિબંધિત નથી, તેઓજ ૩૧મી એજીએમ દરમિયાન પ્રાપ્ય ઈ-વોટીંગ સીસ્ટમ મારફત મત આપવા હકદાર ગણાશે. જે સભ્યોએ રીમોટ ઈ-વોટીંગ થી તેમના મત આપેલ છે તેઓ એજીએમમાં હાજર રહી શકે છે. જોકે. એજીએમમાં મત આપવા હકદાર ગણાશે નહી. ઈ-એજીએમમાં મતદાનની વિગતવાર પ્રક્રિયા સભાની નોટીસની નોંધોમાં જણાવેલ છે.

એજીએમ/ઈ-વોટંગ સંબંધિત કોઈપણ પુછપરછ અથવા સમસ્યા માટે, સભ્યો www.evoting.nsdl.com પર ઉપલબ્ધ ફ્રીકવન્ટલી આસ્કડ ક્વેશ્ચન્સ (એફએક્યુએસ) અને ઈ-વોટીંગ મેન્યુઅલ જોઈ શકે છે અથવા શ્રીમતી સરિતા મોટે, એનએસડીએલ, ચોથો માળ, કમલા મિલ્સ કંપાઉન્ડ, સેનાપતિ બાપટ માર્ગ, લોઅર પારેલ, મુંબઈ- ૪૦૦૦૧૩નો ઈમેઈલ: evoting@nsdl.co.in, ટેલી. નં.૦૨૨-૨૪૯૯૪૭૩૮ ઉપર સંપર્ક કરવો.

ગ્લોબ એન્ટરપ્રાઈઝ (ઈન્ડિયા) લીમીટેડ
(જુની ગ્લોબ ટેક્સટાઈલ્સ (ઈન્ડિયા) લીમીટેડ તરીકે જાણીતી)
સહી/-
ભાવિક સુર્યકાંત પરિખ
ચેરમેન અને મેનેજિંગ ડાયરેક્ટર
ડીઆઈએન: ૦૦૦૩૮૨૨૩

તારીખ : ૨૫.૦૮.૨૦૨૬
સ્થળ : અમદાવાદ

ટ્રોમ ઇન્ડસ્ટ્રીઝ લીમીટેડ

CIN : L29309GJ2019PLC109376
રજી.ઓફીસ: ચોથો માળ, ૪૨૧, પ્રમુખ ટેન્જેન્ટ, સરગાસણ ક્રોસરોડ પાસે, ગાંધીનગર, ગાંધીનગર, ગુજરાત, ભારત-૩૮૨૪૨૧
ફોન: +૯૧ ૯૦૯૯ ૦૯૧૫૧, ઈમેઈલ : info@tromindustries.com
વેબસાઈટ: www.tromindustries.com

કંપનીની ૭મી વાર્ષિક સામાન્ય સભાની નોટીસ, બુક બંધ અને ઈ-વોટીંગ

આથી નોટીસ આપવામાં આવે છે કે

૧. કંપનીના સભ્યોની ૭મી વાર્ષિક સામાન્ય સભા (એજીએમ) શુક્રવાર, ૧૮ સપ્ટેમ્બર ,૨૦૨૬ના રોજ બપોરે ૦૩:૦૦ વાગ્યે વિડિયો કોન્ફરન્સીંગ (વીસી)/ઓએવીએમ મારફત એજીએમની નોટીસમાં જણાવેલ સામાન્ય અને ખાસ કામકાજો પાર પાડવા માટે યોજાશે.

૨. સેબી સરક્યુલર તારીખ ૧૨ મે, ૨૦૨૦ અનુસાર, ૭મી એજીએમ તેમજ વાર્ષિક અહેવાલની ફીઝીકલ નકલ મોકલવી જરૂરી નથી, પરિણામે વાર્ષિક અહેવાલ ફક્ત ઇલેક્ટ્રોનિક રીતે જે સભ્યોના ઈમેઈલ એડ્રેસો કંપની/ડિપોજીટરીઝ પાસે રજીસ્ટર્ડ છે તેને શુક્રવાર, ૨૧ ઓગસ્ટ, ૨૦૨૬ના રોજ મોકલેલ છે. જે સભ્યોના ઈ-મેઈલ આઈડી રજીસ્ટર્ડ/સુધારાવેલ નથી તેઓ તેમના ઈમેઈલ એડ્રેસો રજીસ્ટર/સુધારો કરાવી શકે છે.

૩. ૭મી એજીએમની નોટીસ અને નાણાંકિય વર્ષ ૨૦૨૫-૨૬નો વાર્ષિક અહેવાલ, કંપનીની વેબસાઈટ એટલે કે www.tromindustries.com અને સ્ટોક એક્સચેન્જ એટલે કે એનએસઈ લીમીટેડની વેબસાઈટ www.nseindia.com ઉપર પણ ઉપલબ્ધ રહેશે.

૪. આથી વધુમાં જાણ કરવામાં આવે છે કે કંપની કાયદા,૨૦૧૩ની કલમ ૯૧ સાથે વંચાતા તે હેઠળ બનેલ નિયમો અને સેબી (એલઓડીઆર) નિયમનો, ૨૦૧૫ના નિયમન ૪૨ અનુસાર , કંપનીના રજીસ્ટર ઓફ મેમ્બર્સ અને શેર ટ્રાન્સફર બુક્સ શુક્રવાર, ૧૧ સપ્ટેમ્બર ,૨૦૨૬ થી શુક્રવાર, ૧૮ સપ્ટેમ્બર, ૨૦૨૬ (બંને દિવસો સહીત) સુધી ૭મી વાર્ષિક સામાન્ય સભાના હેતુસર બંધ રહેશે.

૫. કંપની કાયદા,૨૦૧૩ની કલમ ૧૦૮ સાથે વંચાતા કંપની (વ્યવસ્થાપન અને પ્રશાસન) નિયમો, ૨૦૧૪, સુધારેલના નિયમ ૨૦ અને સેબી (લિસ્ટીંગ ઓબ્લીગેશન્સ અને ડિસક્લોઝર રીક્વાયરમેન્ટ્સ) નિયમનો, ૨૦૧૫ના નિયમન ૪૪ અનુસાર, કંપની નોટીસમાં જણાવેલ તમામ ઠરાવો પર એજીએમના સ્થળ સિવાય અન્ય સ્થળેથી ઈલેક્ટ્રોનિકલી (રીમોટ ઈ-વોટીંગ) તેમના મત આપવા માટેની સવલત સભ્યોને પુરી પાડતા આનંદ અનુભવે છે ,જેના માટે કંપનીએ ઈ-વોટીંગ એજન્સી તરીકે નેશનલ સિક્યોરીટીઝ ડિપોઝીટરી લીમીટેડની સેવાઓ લીધેલ છે. તમામ સભ્યોને જાણ કરવામાં આવે છે કે:

એ. એજીએમની નોટીસમાં જણાવેલ સામાન્ય અને ખાસ કામકાજો ઈલેક્ટ્રોનિક માધ્યમોથી મતદાન મારફત પાર પાડી શકાશે.

બી. રીમોટ ઈ-વોટીંગ મંગળવાર, ૧૫ સપ્ટેમ્બર ,૨૦૨૬ના રોજ સવારે ૦૯:૦૦ વાગ્યે શરૂ થશે અને ગુરુવાર, ૧૭ સપ્ટેમ્બર ,૨૦૨૬ ના રોજ સાંજે ૦૫:૦૦ વાગ્યે પુર્ણ થશે.

સી. ઈલેક્ટોનિક માધ્યમો દ્વારા અથવા એજીએમમાં મત આપવાની લાયકાત નક્કી કરતી કટ-ઓફ તારીખ શુક્રવાર, ૧૧ સપ્ટેમ્બર, ૨૦૨૬ છે.

ડી. એજીએમની નોટીસની રવાનગી પછી કંપનીના શેર્સ પ્રાપ્ત કરનાર અથવા કંપનીની સભ્ય બનનાર અથવા કટ-ઓફ તારીખ એટલે કે શુક્રવાર, ૧૧ સપ્ટેમ્બર,૨૦૨૬ના રોજ શેરહોલ્ડીંગ ધરાવતી કોઈપણ વ્યક્તિ evoting@nsdl.co.in ને અરજી મોકલીને લોગીન આઈડી અને પાસવર્ડ મેળવી શકે છે. આમ છતાં, જો તમે પહેલેથી રીમોટ ઈ-વોટીંગ માટે એનએસડીએલમાં રજીસ્ટર્ડ છો તો તમે તમારો મત આપવા માટે તમારા ચાલુ યુઝર આઈડી અને પાસવર્ડનો ઉપયોગ કરી શકો છો.

ઈ. સભ્યોએ નોંધ લેવી કે એ) મતદાન માટેની ઉપરોક્ત તારીખ અને સમય પછી રીમોટ ઈ-વોટીંગ મોડ્યુલ એનએસડીએલ દ્વારા બંધ કરવામાં આવશે અને સભ્યએ ઠરાવ પર એક વખત મત આપ્યા પછી, સભ્યને ફરીથી તેમાં ફેરફાર કરવાની પરવાનગી મળશે નહી, બી) ઈ-વોટીંગ સવલત એજીએમ પછી જે સભ્યોએ મત આપ્યા નથી તેમના માટે ઉપલબ્ધ રહેશે, સી) જે સભ્યોએ એજીએમ પહેલા રીમોટ ઈ-વોટીંગ થી તેમના મત આપેલ છે તેઓ એજીએમમાં પણ હાજર રહી શકે છે પરંતુ ફરીથી તેમના મત આપવા હકદાર ગણાશે નહી. અને ડી) કટ-ઓફ તારીખના રોજ રજીસ્ટર ઓફ મેમ્બર્સ અથવા લાભર્થિ માલિકોના રજીસ્ટરમાં જે સભ્યોના નામ નોંધાયેલછે, ફક્ત તેઓજ રીમોટ ઈ-વોટીંગ તેમજ સામાન્ય સભામાં વોટીંગની સવલત મેળવવા માટે હકદાર ગણાશે.

૬. કંપનીએ ન્યાયી અને પારદર્શક પદ્ધતિમાં ઈ-વોટીંગ પ્રક્રિયાને સ્ક્રુટીનાઈઝ કરવા માટે સ્ક્રુટીનાઈઝર તરીકે નિમણુંક કરી છે.

૭. રીમોટ ઈ-વોટીંગ સાથે જોડાયેલ કોઈપણ પુછપરછ અથવા ફરિયાદ કંપનીના કંપની સેક્રેટરીને ઈમેઈલ info@tromindustries.com પર જણાવી શકાશે અથવા તમે www.evoting.nsdl.com ના ડાઉનલોડ સેક્શનમાં પ્રાપ્ય ફ્રીકવન્ટલી આસ્કડ ક્વેશ્ચન્સ (એફએક્યુએસ) અને રીમમોટ ઈ-વોટીંગ યુઝર મેન્યુઅલ જોઈ શકો છો અથવા વધુ સ્પષ્ટતાઓ માટે ટોલફ્રી નં. ૧૮૦૦-૨૨૨-૯૯૦ ઉપર કોલ કરવો.

ટ્રોમ ઇન્ડસ્ટ્રીઝ લીમીટેડ વતી
સહી/
જીજ્ઞેશ ભરતભાઈ પટેલ
મેનેજિંગ ડાયરેક્ટર
ડીઆઈએન: ૦૭૦૯૩૫૩૮

તારીખ: ૨૫ ઓગસ્ટ, ૨૦૨૬
સ્થળ: ગાંધીનગર

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સીઆઇએન:- L25190GJ1991PLC016327
રજીસ્ટર્ડ ઓફિસ:- ''મહાલક્ષ્મી હાઉસ'', વાયએસએલ એવન્યુ, કેતવ પેટ્રોલ પંપ સામે, પોલિટેકનીક રોડ, આંબાવાડી, અમદાવાદ, ગુજરાત-૩૮૦ ૦૧૫.
વેબસાઇટ:- www.mrtglobal.com, **ટેલીફોન:-** ૦૭૯ - ૪૦૦૦૮૦૦૦, **ઇ-મેઇલ આઇડી:-** cs@mahalaxmigroup.net

વીડિયો કોન્ફરન્સિંગ (વીસી)/અન્ય ઓડિયો વિઝ્યુલ માધ્યમ (ઓએવીએમ) મારફત ૩૫મી વાર્ષિક સાધારણ સભા સંબંધિત માહિતી આપતી નોટિસ

આથી નોટિસ આપવામાં આવે છે કે, મહાલક્ષ્મી રબટેક લિમિટેડ કંપની ની ૩૫મી વાર્ષિક સામાન્ય સભા (એજીએમ) સોમવાર, શુક્રવાર, ૨૫ સપ્ટેમ્બર, ૨૦૨૬ના રોજ સવારે ૧૧:૦૦ વાગ્યે, વીડિયો કોન્ફરન્સિંગ/અન્ય ઓડિયો-વિઝ્યુઅલ માધ્યમો (ઓએવીએમ) મારફતે, કંપની એક્ટ, ૨૦૧૩ની લાગુ પડતી તમામ જોગવાઈઓ તથા તે અંતર્ગત બનાવવામાં આવેલા નિયમો SEBI (Listing Obligations and Disclosure Requirements) Regulations, ૨૦૧૫ અને કોર્પોરેટ બાબતોના મંત્રાલય (એમસીએ) દ્વારા જારી કરવામાં આવેલા સામાન્ય પરિપત્ર નં. ૦૩/૨૦૨૫ તા. ૨૨ સપ્ટેમ્બર, ૨૦૨૫ તેમજ સિક્યુરિટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઈન્ડિયા (સેબી) દ્વારા જારી કરવામાં આવેલા પરિપત્ર નં. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 તા. ૧૧ જુલાઈ, ૨૦૨૩ તથા છેલ્લે ૩૦ જાન્યુઆરી, ૨૦૨૬ના રોજ અપડેટ કરવામાં આવેલ, ને અહીં ત્યારબાદ પરિપત્રો તરીકે સંદર્ભિત કરવામાં આવ્યા છે) અનુસાર, ૩૩મી એજીએમની નોટિસમાં નિર્ધારિત કરવામાં આવેલા કામકાજ માટે યોજાશે. ઉપરોક્ત તમામ પરિપત્રોને અહીં ત્યારબાદ સામૂહિક રીતે પરિપત્રો તરીકે સંદર્ભિત કરવામાં આવ્યા છે. ૩૫મી એજીએમની નોટિસમાં નિર્ધારિત કરવામાં આવેલા કામકાજો હાથ ધરવા માટે આ વાર્ષિક સામાન્ય સભા યોજવામાં આવશે.

પરિપત્રોનું પાલન કરતાં, ૩૫મી એજીએમની નોટિસ સાથે નાણાકીય વર્ષ ૨૦૨૫-૨૬નો વાર્ષિક અહેવાલ માત્ર એવા સભ્યોને ઈલેક્ટ્રોનિક માધ્યમથી મોકલવામાં આવશે, જેમના ઈ-મેઈલ આઈડી કંપની/ નેશનલ સિક્યુરિટીઝ ડિપોઝિટરી લિમિટેડ (NSDL) / સેન્ટ્રલ ડિપોઝિટરી સર્વિસિસ (ઈન્ડિયા) લિમિટેડ (CDSL) (જેને અહીં સામૂહિક રીતે ડિપોઝિટરીઝ તરીકે સંદર્ભિત કરવામાં આવ્યા છે) પાસે નોંધાયેલા છે.૩૫મી એજીએમની નોટિસ સાથે નાણાકીય વર્ષ ૨૦૨૫-૨૬નો વાર્ષિક અહેવાલ કંપનીની વેબસાઈટ www.mrtglobal.comપર, BSE Limited અને National Stock Exchange of India Limited ની વેબસાઈટ અનુક્રમે www.bseindia.com અને www.nseindia.com પર તથા **MUFG Intime India Private Limited (MUFG/RTA) ની વેબસાઈટ https://instavote.linkintime.co.in પર પણ ઉપલબ્ધ રહેશે.

કંપનીએ રિમોટ ઈ-વોટિંગ મારફતે મતદાનની સુવિધા પૂરી પાડવા માટે MUFGની નિમણૂક કરી છે.વાર્ષિક અહેવાલની ભૌતિક નકલો એવા શેરધારકોને મોકલવામાં આવશે, જેમણે તેની માંગણી કરી હશે.

ઈ-મેઈલ આઈડી રજીસ્ટર/અપડેટ કરવાની રીતઃ-

- જે સભ્યનું ઈ-મેઈલ આઈડી પહેલેથી જ કંપની/ડિપોઝિટરીઝમાં નોંધાયેલ છે, તેમને ઈ-વોટિંગ માટે લોગિન વિગતો રજિસ્ટર્ડ ઈ-મેલ આઈડી પર મોકલવામાં આવશે.
- જો સભ્ય ફિઝિકલ મોડમાં શેર ધરાવે છે અને તેમણે કંપની/ડિપોઝિટરીઝ સાથે પોતાનું ઈ-મેઈલ આઈડી નોંધાવ્યું ન હોય, તો તે Folio No., શેરધારકનું નામ તથા PAN કાર્ડ અને આધાર કાર્ડ/ડ્રાઈવિંગ લાઈસન્સ/પાસપોર્ટ/મતદાર ઓળખપત્ર વગેરેની સ્વ-પ્રમાણિત નકલો સાથે યોગ્ય રીતે ભરેલું અને સહી કરેલું Form ISR-1 MUFG ને મોકલીને પોતાનું ઈ-મેઈલ આઈડી નોંધાવી શકે છેઃ૫મો માળ, ૫૦૬-૫૦૮, અમરનાથ બિઝનેસ સેન્ટર-૧, (એબીસી-I), ગાલા બિઝનેસ સેન્ટરની બાજુમાં, સેન્ટ ઝેવિયર્સ કોલેજ કોર્નરની નજીક, સીજી રોડ, એલિસબ્રિજ, અમદાવાદ - ૩૮૦ ૦૦૯, ફોન નંબરઃ- ૦૨૨-૪૯૧૮ ૬૦૦૦ ગુજરાત; ઈ-મેલ આઈડી:investor.helpdesk@in.mpms.mufg.com પર મોકલી શકે છે.
- જે સભ્યો ડિમેટ મોડમાં શેર ધરાવે છે, તેઓ ડિપોઝિટરી પાર્ટિસિપન્ટ (ડીપી)નો સંપર્ક કરી શકે છે અને ડીપીના માર્ગદર્શન અને પ્રક્રિયાને અનુસરતાં ડિમેટ એકાઉન્ટમાં ઈમેઈલ-આઈડી રજિસ્ટર કરાવી શકે છે.

સભ્યોની ભાગીદારી અને એજીએમમાં ઈ-વોટિંગની રીતઃ

સભ્યો માત્ર VC/OAVM સુવિધા મારફતે જ એજીએમમાં જોડાઈ શકશે. સભ્યોને ૩૫મી એજીએમની નોટિસમાં નિર્ધારિત કરવામાં આવેલા કામકાજો અંગે ઈલેક્ટ્રોનિક વોટિંગ સિસ્ટમ મારફતે રિમોટ ઈ-વોટિંગ દ્વારા અથવા એજીએમ દરમિયાન પોતાનો મત આપવાની તક મળશે. ડિમેટ સ્વરૂપમાં અથવા ભૌતિક સ્વરૂપમાં શેર ધરાવતા અને જેમણે પોતાનું ઈ-મેઈલ આઈડી નોંધાવ્યું નથી, તેવા સભ્યો માટે રિમોટ ઈ-વોટિંગ અથવા એજીએમ દરમિયાન મતદાન કરવાની રીત ૩૫મી એજીએમની નોટિસમાં આપવામાં આવશે.

આ માહિતી કંપનીની વેબસાઈટ www.mrtglobal.com પર અને સ્ટોક એક્સચેન્જીસ દા.ત. નેશનલ સ્ટોક એક્સચેન્જ ઓફ ઈન્ડિયા લિમિટેડ www.nseindia.com અને બીએસઈ લિમિટેડ www.bseindia.com પર પણ ઉપલબ્ધ છે.

સભ્યો ફોલિયો નંબર/ડીપી આઈડી અને ક્લાયન્ટ આઈડી સંબંધિત વિગતો માટે કંપનીના રજિસ્ટ્રાર અને શેર ટ્રાન્સફરનો સંપર્ક કરી શકે છેઃ

એમયૂએફજી ઈન્ટાઈમ ઈન્ડિયા પ્રાઈવેટ લિમિટેડ
(યુનિટઃ મહાલક્ષ્મી રબટેક લિમિટેડ) ૫મો માળ, ૫૦૬-૫૦૮, અમરનાથ બિઝનેસ સેન્ટર-૧, (એબીસી-I)
સીજી રોડ, એલિસબ્રિજ, અમદાવાદ - ૩૮૦ ૦૦૯, ગુજરાત.
ફોન નં.:૦૨૨ - ૪૯૧૮ ૬૦૦૦
ઈ-મેઈલ આઈડી:** investor.helpdesk@in.mpms.mufg.com

બોર્ડ ઓફ ડિરેક્ટર્સના આદેશથી
મહાલક્ષ્મી રબટેક લીમીટેડ વતી
સહી/-
કરણ પારીખ
કંપની સચિવ
આઈસીએસઆઈ મેમ્બરશીપ નં-: A77833

તારીખઃ ૨૬મી ઓગસ્ટ, ૨૦૨૬
સ્થળઃ અમદાવાદ

એયુ સ્મોલ ફાયનાન્સ બેંક લીમીટેડ (શિડ્યુલ્ડ કોમર્સિયલ બેંક)

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રજીસ્ટર્ડ ઓફીસ : ૧૯-એ, ધુલેશ્વર ગાર્ડન, અજમેર રોડ, જયપુર-૩૦૨૦૦૧, રાજસ્થાન (ભારત). (CIN : L36911RJ1996PLC011381)

પરિશિષ્ટ-૪-એ (જુઓ નિયમ ૮(૬) ની જોગવાઇઓ) સ્થાવર મિલકતના વેચાણ માટેની નોટીસ

સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૬) ની જોગવાઇઓ સાથે વંચાતા સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ,૨૦૦૨ હેઠળ સ્થાવર મિલકતોના વેચાણ માટે ઇ-હરાજી વેચાણ નોટીસ. આથી ખાસ કરીને દેવાદાર(રો)/સહ-દેવાદાર(રો)/ગીરવેદાર(રો) અને જામીનદાર(રો) **(જેમણે ફિનકેર સ્મોલ ફાયનાન્સ બેંક લીમીટેડ પાસેથી ક્રેડીટ સવલતો લીધી છે જે હવે ૦૧ એપ્રિલ, ૨૦૨૪ ના રોજ એયુ સ્મોલ ફાયનાન્સ બેંક લીમીટેડ સાથે અને તેમાં અમાલગમેટેડ કરાયેલ છે)** અને જાહેર જનતાને નોટીસ આપવામાં આવે છે કે નીચે દર્શાવેલ મિલકતો સિક્યોર્ડ લેણદારને મોર્ગેજડ કરાઇ હતી, જેનો પ્રત્યક્ષ / પરોક્ષ કબજો **એયુ સ્મોલ ફાયનાન્સ બેંક લીમીટેડ (શીડ્યુલ્ડ કોમર્સીયલ બેંક)** જે અહી પછી એયુએસએફબી તરીકે દર્શાવવામા આવશે તેના અધિકૃત અધિકારીએ લઇ લીધો છે. સિક્યોર્ડ એસેટ **''જ્યાં છે'', ''જે છે'' અને ''જેમ છે''** ના ધોરણે એયુએસએફબી એટલેકે સિક્યોર્ડ લેણદારની નીચે કોષ્ટકમાં જણાવેલ તેમજ ચડત વ્યાજ, કોસ્ટ, ચાર્જ અને ખર્ચા સહીતની બાકી રકમની વસુલાત માટે ઇ-હરાજી દ્વારા વેચવામાં આવશે.

આથી તમોને જાણ કરવામા આવે છે કે અમે વેબસાઇટ **https://sarfaesi.auctiontiger.net** મારફત જાહેર ઇ-હરાજી યોજવા જઇ રહ્યાં છીએ.

લોન એકા. નં. /દેવાદાર/ સહ-દેવાદાર/ જામીનદાર/ગીરવેદારનાં નામ	નોટીસ ૧૩(૨) ની તારીખ અને રકમ	કબજાની તારીખ	મિલકતની રિઝર્વ કિંમત	મિલકતની અર્નેસ્ટ મની ડિપોઝીટ	હરાજીની તારીખ અને સમય	બીડ જમા કરવાની તારીખ અને સમય	ટેન્ડર સુપરતગી, ટેન્ડર ખુલવાની અને હરાજીનું સ્થળ	સંપર્ક કરવાની વ્યક્તિ અને પ્રોપર્ટી મુલાકાતની તારીખ
(લોન એકાઉન્ટ નં.) L21630000012871 હાર્દિક મોહનભાઇ પટેલ (દેવાદાર), પ્રીયા હાર્દિક પટેલ (સહ-દેવાદાર), મોહનભાઇ હરીભાઇ પટેલ (સહ-દેવાદાર)	૦૮-૧૨-૨૨ રૂા. ૧૪,૩૨,૪૮૧/- (રૂપિયા ચૌદ લાખ બત્રીસ હજાર ચારસો એક્યાશીં પુરા) ૩૦-૧૧-૨૨ મુજબ	૦૭-૦૬-૨૬	રૂા. ૪,૬૦,૦૦૦/- (રૂપિયા ચાર લાખ સાહીંઠ હજાર પુરા) રૂા. ૫,૦૦,૦૦૦/- (રૂપિયા પાંચ લાખ પુરા)	રૂા. ૪૬,૦૦૦/- (રૂપિયા છેંતાલીસ હજાર પુરા) રૂા. ૫૦,૦૦૦/- (રૂપિયા પચાસ હજાર પુરા)	**૦૭-૧૦-૨૬** ૨.૦૦ થી ૪.૦૦ વાગ્યા સુધી ૫ મીનીટનાં અમર્યાદિત વધારા સહિત	**૦૫-૧૦-૨૬** નાં રોજ સુધી અથવા એ પહેલાં	**એયુ સ્મોલ ફાયનાન્સ બેંક લીમીટેડ : શાખાનું સરનામું :** ૧૧/૧૨ બીજો માળ, જે૯ સેન્ટર, ન્યુ ઇન્કમ ટેક્ષની ઓફિસની સામે. સ્ટાર બજાર પાસે અડાજણ, જીલ્લો સુરત ૩૯૫૦૦૯ ગુજરાત	રાહુલ મૌર્યા ૮૯૮૦૦૫૨૪૮૫ / ૯૭૭૩૩૫૮૨૩૪- ઇમેઇલ : auctions@aubank.in **૩૦-૦૯-૨૬**
મિલકતની વિગત : (મિલકત ૧) ફ્લેટ નં. ૫૦૨, પાંચમો માળ, મહાદેવ રેસિડેન્સી-૨'ની આલોક રેસીડેન્સીમાં ન વહેચાયેલ હિસ્સો ધરાવતી સર્વે નં. ૨૫૬/૩, ૨૫૬/૨, ૨૬૦ બ્લોક નં. ૧૮૨, પૈકી પ્લોટ નં. ૩૩૧, ૩૩૨, મોજે-ગામ-તાંતીથૈયા, તાલુકો-પલસાણા, જિલ્લો-સુરત ખાતેની સ્થાવર મિલકતના તમામ ભાગ અને હિસ્સા. **ક્ષેત્રફળ (ફ્લેટનં. ૫૦૨) બિલ્ટ અપ એરિયા ૩૧૬.૦૨ ચો.ફુટ.** (મિલકત ૨) ફ્લેટ નં. ૫૦૧, પાંચમો માળ, મહાદેવ રેસિડેન્સી-૨'ની આલોક રેસીડેન્સીમાં ન વહેચાયેલ હિસ્સો ધરાવતી સર્વે નં. ૨૫૬/૩, ૨૫૬/૨, ૨૬૦ બ્લોક નં. ૧૮૨, પૈકી પ્લોટ નં. ૩૩૧, ૩૩૨, મોજે-ગામ-તાંતીથૈયા, તાલુકો-પલસાણા, જિલ્લો-સુરત ખાતેની સ્થાવર મિલકતના તમામ ભાગ અને હિસ્સા. **ક્ષેત્રફળ (ફ્લેટનં. ૫૦૧) બિલ્ટ અપ એરિયા ૩૪૩.૫૬ ચો.ફુટ.**								
(લોન એકાઉન્ટ નં.) L20660000262810 પરિક્ષિત દિનેશસિંહ (દેવાદાર), દોડિયા ઉષાબેન દિનશસિંહ (સહ-દેવાદાર), દોડિયા દેવરાજસિંહ દિનેશસિંહ (સહ-દેવાદાર), દોડિયા દિનેશસિંહ મોહનસિંહ (સહ-દેવાદાર)	૨૮-૧૧-૨૩ રૂા. ૧૭,૬૮,૧૧૧/- (રૂપિયા સત્તર લાખ અડસઠ હજાર એકસો અગીયાર પુરા) ૨૧-૧૧-૨૩ મુજબ	૧૫-૦૬-૨૫	રૂા. ૧૨,૦૦,૦૦૦ /- (રૂપિયા બાર લાખ પુરા)	રૂા. ૧,૨૦,૦૦૦/- (રૂપિયા એક લાખ વીસ હજાર પુરા)	**૨૩-૦૯-૨૬** ૨.૦૦ થી ૪.૦૦ વાગ્યા સુધી ૫ મીનીટનાં અમર્યાદિત વધારા સહિત	**૨૧-૦૯-૨૬** નાં રોજ સુધી અથવા એ પહેલાં	**એયુ સ્મોલ ફાયનાન્સ બેંક લીમીટેડ., શાખાનું સરનામું :-** ગ્રાઉન્ડ ફ્લોર, ઓમ બિઝનેશ પ્લાઝા, હાલાર રોડ, વલસાડ-૩૯૬૦૦૧	રાહુલ મૌર્યા ૮૯૮૦૦૫૨૪૮૫ / ૯૭૭૩૩૫૮૨૩૪- ઇમેઇલ : auctions@aubank.in **૧૬-૦૯-૨૬**
મિલકતની વિગત : સીટી સર્વે નં. ૧૬૧૪, અને સીટી સર્વે નં. ૧૬૧૫, ફ્લેટનં. એ-૨૦૨, ધરમપુર નગર પાલિકા હાઉસ નં.૯૩૩/એ/૨૦૨, એવિંગ, અને ફ્લેટ નં. બી-૨૦૨ની ધરમપુર નગર પાલીકા હાઉસ નં. ૯૩૩/બી/૨૦૨, બી વિંગ, કવીરાજ કોમ્પલેક્ષ, ધરમપુર, નગરપાલિકા, તાલુકો ધરમપુર, જિલ્લો વલસાડગુજરાત ખાતેની સ્થાવર મિલકતના તમામ ભાગ અને હિસ્સા. **ક્ષેત્રફળ ફ્લેટ નં. એ-૨૦૨ (૭૧.૫૬ ચો.મી.) અને ફ્લેટ નં. બી-૨૦૨ (૭૧.૫૬ ચો.મી)**								
(લોન એકાઉન્ટ નં.) L19660000226606 વસાવા રમેશભાઇ ગમપતભાઇ (દેવાદાર), વસાવા કપીલાબેન રમેશભાઇ (સહ-દેવાદાર)	૩૦-૦૫-૨૩ રૂા. ૧,૭૦,૬૬૦/- (રૂપિયા એક લાખ સીત્તેર હજાર છસો સાહીંઠ પુરા) ૨૪-૦૫-૨૩ મુજબ	૦૯-૦૪-૨૬	રૂા. ૩,૦૦,૦૦૦/- (રૂપિયા ત્રણ લાખ પુરા)	રૂા. ૩૦,૦૦૦/- (રૂપિયા ત્રીસ હજાર પુરા)	**૨૩-૦૯-૨૬** ૨.૦૦ થી ૪.૦૦ વાગ્યા સુધી ૫ મીનીટનાં અમર્યાદિત વધારા સહિત	**૨૧-૦૯-૨૬** નાં રોજ સુધી અથવા એ પહેલાં	**એયુ સ્મોલ ફાયનાન્સ બેંક લીમીટેડ : શાખાનું સરનામું :** મહેતા કોમ્પલેક્સ, ગોધરા રોડ લુણાવાડા પંચમહાલ ૩૮૯૨૩૦૧	અવધેશ શર્મા ૮૯૮૦૦૨૦૫૮૦ / ૯૭૭૩૩૫૮૨૩૪- ઇમેઇલ : auctions@aubank.in **૧૬-૦૯-૨૬**
મિલકતની વિગત : હાઉસ નં. ૩/૧૫૭, પ્લોટ એરિયા, ગામ-મેહાલોલની સીમા, તાલુકો-ગોધરા, જિલ્લો-પંચમહાલ, ગુજરાત ખાતેની સ્થાવર મિલકતના તમામ ભાગ અને હિસ્સા. **ક્ષેત્રફળ ૫૦૦ ચો. ફુટ**								

ઈ-હરાજી વેચાણની શરતો અને નિયમો :

(૧) સિક્યોર્ડ એસેટનું ઈ-હરાજી વેચાણ "જ્યાં છે", "જે છે", "જેમ છે" અને કોઇ આશ્રય વિનાના ધોરણે સિક્યોર્ડ લેણદાર એટલે કે એયુએસએફબી વતી કરાઇ રહ્યું છે અને જણાવેલ મિલકત પર જાણમાં હોય તેવા કોઇ બોજો નથી.

(૨) ઓનલાઇન ઈ-હરાજી વેચાણમાં ભાગ લેવા માટે બીડ દસ્તાવેજો, પેન કાર્ડ, કંપનીના કિસ્સામાં બોર્ડ રીઝોલ્યુશન અને ફોટો આઇડી, સરનામાંના પુરાવાની નકલો તેમજ ઇએમડી સુપરત કરવી જરૂરી છે, જે **આરટીજીએસ / એનઇએફટી / ડીડી**ના માર્ગે એયુ સ્મોલ ફાયનાન્સ બેંક લીમીટેડના એમએસએમઇ ઓક્શન પુલ એકાઉન્ટ, **કરંટ એકાઉન્ટ નં. ૧૯૨૧૨૦૧૧૨૧૭૧૧૫૯૯** એયુ સ્મોલ ફાયનાન્સ બેંક લીમીટેડ, પાંચમો અને છઠ્ઠો માળ, સન્ની બીગ જંક્શન એસટીસી ખાસરા નં. ૬૪ થી ૬૭, ગ્રામ સુખીયાપુરા, ન્યુ આતિશ માર્કેટ, જયપુર – ૩૦૨૦૨૦, **આઇએફએસની કોડ: AUBL0002011** ખાતે ચુકવવાપાત્ર છે. એક વખત ઓનલાઇન બીડ સુપરત કર્યા પછી તે રદ કરી શકાશે નહી. વધુમાં બીડર દ્વારા જમા કરાવાયેલ કોઇપણ ઇએમડી સાથે નીચેના ઇમેઇલ આઇડી એટલે કે auctions@aubank.in ઉપર **આરટીજીએસ / એનઇએફટી / ડીડીના યુટીઆર/ રેફરન્સ નં./ ડીડી** ના તેમજ કેન્સલ ચેકની નકલ મોકલવી જરૂરી છે.

(૩) તમામ રસ ધરાવતા ભાગીદારો / બીડરોને વધુ વિગતો તેમજ ઈ-હરાજી વેચાણ પ્રક્રિયામાં ભાગ લેવાની શરતો અને નિયમો માટે વેબસાઇટ **https://sarfaesi.auctiontiger.net અને https://www.aubank.in/bank-auction** ની મુલાકાત લેવા વિનંતી છે અને ઇમેઇલ **auctions@aubank.in** પર સપંર્ક કરવા સલાહ છે.

નોંધ લેવી : આ ઉપર જણાવેલ લોન એકાઉન્ટના દેવાદારો / સહ-દેવાદારો / ગીરવેદારોને નિયમ ૯(૧) સાથે વંચાતા નિયમ ૮ (૬) હેઠળ ઉપર જણાવેલ તારીખોએ ટેન્ડર / ઇન્ટર સે બીડીંગ દ્વારા વેચાણ અંગે ૧૫ અને ૩૦ દિવસીય નોટીસ પણ છે. જો આપેલ નોટીસના ગાળામાં દેવાદારો દ્વારા પુરીપુરી બાકી રકમની પરત ચુકવણી નહી કરવામાં આવે તો મિલકતનું વેચાણ કરવામાં આવશે.

તારીખ : ૨૫/૦૮/૨૦૨૬
સ્થળ : ગુજરાત

અધિકૃત અધિકારી,
એયુ સ્મોલ ફાયનાન્સ બેન્ક લીમીટેડ

THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

DHANWEL SEEDS

DHANWEL HYBRID SEEDS LIMITED

Corporate Identification Number of our Company is U46101GJ2024PLC148851

Our Company was originally formed as a partnership firm under the name 'M/s Super Vegetable Seeds' (*"Partnership Firm"*) pursuant to a deed of partnership dated January 01, 2018 under the Indian Partnership Act, 1932 ("Partnership Act"). Subsequently, Fresh Certificate of Registration dated August 30, 2022 bearing number GUJRJ111794 was issued by Registrar of Firms. The partnership firm was thereafter converted from 'M/s Super Vegetable Seeds' into Public Limited Company under Section 366 Part I of Chapter XXI of the Companies Act, 2013, as 'Dhanwel Hybrid Seeds Limited', pursuant to a certificate of incorporation dated February 20, 2024 issued by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U46101GJ2024PLC148851. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled *"History and Other Certain Corporate Matters"* beginning on 158 of this Prospectus.

Registered Office: Survey No. 289/1, Opp. Saffron School, Rajkot- Kalawad Highway, At-Jashapar, Kalavad-361160, Jamnagar, Gujarat, India; **Tel. No.:** +91 7778889978; **Email:** info@dhanwelseeds.com; **Website:** www.dhanwelseeds.com; **Contact Person:** Ms. Parul Agarwal, Company Secretary & Compliance Officer

PROMOTER'S OF OUR COMPANY: MR. KISHANKUMAR GORDHANBHAI MEGHANI, MR. VIMAL MANSUKHBHAI VEKARIYA, MR. SUDHIR MOHANBHAI PIPALIYA AND MR. NIKUL MANSUKHBHAI VEKARIYA

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of ("BSE Limited) (BSE SME).

THE ISSUE

BASIS OF ALLOTMENT SME IPO (BSE SME)

INITIAL PUBLIC ISSUE OF UPTO 27,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF DHANWEL HYBRID SEEDS LIMITED ("DHANWEL" OR THE "COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE ₹ 99.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 89.00 /- PER EQUITY SHARE) ("THE ISSUE PRICE") AGGREGATING UPTO ₹ 2673.00 LAKHS, OF WHICH 1,36,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 99.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 89.00 PER EQUITY SHARE AGGREGATING UPTO ₹ 135.43 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 25,63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 99.00 /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF UPTO ₹ 89.00 AGGREGATING TO ₹ 2537.57 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 29.66 % AND 28.16 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 99/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH;

THE ISSUE PRICE IS 9.9 TIMES OF THE FACE VALUE.

RISKS TO INVESTORS:

- Our business is subject to seasonality and climatic conditions, which could impact demand for our products and affect our financial performance.
- Certain delays, discrepancies and Omissions have been detected in our statutory records, as well as in records related to the submission of returns to the concerned Registrar of Companies.
- Major portion of our transactions are conducted in cash, which may expose us to operational, regulatory, and financial risks.
- Certain delays in statutory filings under the Companies Act, 2013 may lead to financial and regulatory consequences for our Company.
- Non-compliance with certain procedural requirements under Section 42 of the Companies Act, 2013 relating to a private placement of equity shares may expose our Company to regulatory action, penalties, and other adverse consequences.
- Our business is dependent on certain suppliers and loss of any one or more of them would have a material adverse effect on our business.
- A Substantial portion of our revenues has been dependent upon few customers. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition.
- We have experienced negative cash flows from Operating and investing activities in the past.
- Our Company requires significant amounts of working capital for continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations.
- Our Company's manufacturing operations are subject to variability in capacity utilisation, which may adversely affect our business, results of operations, and financial condition.

1. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

1) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares.

The Company has not issued any Equity Shares or convertible securities, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days:

Date of Allotment	No. of equity shares allotted	Adjusted No. of equity shares (A)	Face Value	Issue Price	Nature of Allotment	Nature of Consideration	Total of consideration (₹ in lakhs) (B)
December 03, 2024	57,600	86,400	10	87	Private Placement	Cash	50.11
July 18, 2025	30,329	45,493	10	90	Rights Issue	Cash	27.29
Total		**1,31,893**					**77.40**
Weighted average cost of acquisition per share (B/A)							**58.64**

Note:

1. The company had allotted Bonus shares in the ratio of 1:2 i.e. 1(One) Bonus Equity Shares for 2(Two) Equity Shares held by shareholders on July 18, 2025 and the effect of same has been given.
2. Weighted average cost of acquisition has been computed for transactions after considering the impact of the following corporate actions bonus issuance made by the company.

2) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

3) Price per share based on the last five primary or secondary transactions :

Since there is an eligible transaction of our Company reported in (a) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations and no transaction to report under (b) therefore, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of this Certificate, irrespective of the size of transactions, has not been computed.

4) Weighted average cost of acquisition, floor price and cap price

Type of transaction	Weighted average cost of Acquisition (₹ per equity share)	Floor Price	Cap Price
Weighted average cost of acquisition of primary issuance as per paragraph (a) above	58.64	1.62	1.69
Weighted average cost of acquisition for secondary transaction as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per paragraph (c) above	NA	NA	NA

BID/ISSUE

ISSUE OPENED ON: WEDNESDAY, AUGUST 19, 2026

ISSUE CLOSED ON: FRIDAY, AUGUST 21, 2026

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation), Rule, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulation wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "**QIB Portion**"). Our Company in Consultation with BRLM allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "**Anchor Investor Portion**"). Further, not less than 15% of the Net Issue was available for allocation on proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulation, Subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page no. 264 of the Prospectus.

The Issue received 1632 applications for 4216800 Equity Shares resulting in 1.56 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (After technical rejections):

Sr No.	Category	Valid Shares Received in each category	No. of Equity Shares available for allocation (as per Prospectus)	Spilled Over	Equity Shares Allotted	Total Allotment Amount (Rs.)
1	Qualified Institutional Bidders (Mutual Funds)	0	2400	-2400	0	0.00
2	Qualified Institutional Bidders (excluding Anchor Investors)	28800	26400	2400	28800	2851200.00
3	Non Institutional Applicant (Less than 10 lakhs)	241200	422400	-181200	241200	23878800.00
4	Non Institutional Applicant (Above than 10 lakhs)	44400	844800	-800400	444000	4395600.00
5	Individual Investors	3765600	1267200	981600	2248800	222631200.00
6	Market Maker	136800	136800		136800	13543200.00
	TOTAL	**4216800**	**2700000**		**2700000**	**267300000.00**

Final Demand, A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Price is as under:

Sr. No.	Bid Price	Bid Quantity	% of Total	Cumulative	% of Cumulative
1	95	148800	1.50%	148800	1.50%
2	96	33600	0.34%	182400	1.84%
3	97	36000	0.36%	218400	2.20%
4	98	24000	0.24%	242400	2.44%
5	99	9687600	97.56%	9687600	97.56%
Total		**9930000**	**100.00%**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being BSE Limited on 03rd July, 2026.

1. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 99/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 136800 Equity shares, out of reserved portion of 136800 Equity Shares to 1 successful applicant.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	136800	1	100	136800	100	136800	1	136800	FIRM	1	100	136800	100	0
GRAND TOTAL		**1**	**100.00**	**136800**	**100.00**	**136800.00**				**1**	**100.00**	**136800**	**100.00**	**0.00**

2. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or above the Issue Price of ₹ 99/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 2.97 times i.e. for3765600 Equity Shares. Total number of shares allotted in this category is 2248800Equity Shares to 937successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	2400	1569	100.00	3765600	100.00	2248800.00	1433.27	2400	937 1569	937	100.00	2248800	100.00	0.00
GRAND TOTAL	**1569**	**100.00**	**3765600**	**100.00**	**2248800.00**					**937**	**100.00**	**2248800**	**100.00**	**0.00**

3. Allocation to Non-Institutional Investors - I Below 10lakhs (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non-Retail Individual Investors, who have bid at issue price of ₹ 99/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 0.57 times i.e. 241200 Equity Shares the total number of shares allotted in this category is 241200 Equity Shares to 57 successful applicants.. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	3600	35	61.40	126000	52.24	259368.42	7410.53	3600	FIRM	35	61.40	126000	52.24	-133368.42
2	4800	17	29.82	81600	33.83	125978.95	7410.53	4800	FIRM	17	29.82	81600	33.83	-44378.95
3	6000	3	5.26	18000	7.46	22231.58	7410.53	6000	FIRM	3	5.26	18000	7.46	-4231.58
4	7200	1	1.75	7200	2.99	7410.53	7410.53	7200	FIRM	1	1.75	7200	2.99	-210.53
5	8400	1	1.75	8400	3.48	7410.53	7410.53	8400	FIRM	1	1.75	8400	3.48	989.47
GRAND TOTAL	**57**	**100.00**	**241200**	**100.00**	**422400.00**					**57**	**100.00**	**241200**	**100.00**	**-181200.00**

4. Allocation on Non-Institutional Investor (After Technical Rejections) Above 10 Lakhs: The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue price of 99 per equity share or above, was finalised in consultation with BSE. The category was subscribed by 0.05 times i.e., for 44400 Shares. Total number of shares allotted in this category is 44400 Equity Shares to 4 successful applicants. The category wise details of the Basis of Allotment are as under::

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	10800	3	75.00	32400	72.97	633600.00	211200.00	10800	FIRM	3	75.00	32400	72.97	-601200.00
2	12000	1	25.00	12000	27.03	211200.00	211200.00	12000	FIRM	1	25.00	12000	27.03	-199200.00
GRAND TOTAL	**4**	**100.00**	**44400**	**100.00**	**844800.00**					**4**	**100.00**	**44400**	**100.00**	**-800400.00**

5. Allocation to QIBs (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 99/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.0 times i.e28800 Equity Shares the total number of shares allotted in this category is 28800 Equity Shares to 4 successful applicant. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit (7)-(14)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(12)	(13)	(14)	(15)	(16)
1	28800	1	100	28800	100	28800	1	28800	FIRM	1	100	28800	100	0
GRAND TOTAL	**1**	**100.00**	**28800**	**100.00**	**28800**					**1**	**100.00**	**28800**	**100.00**	**0.00**

The Board of Directors of the Company at its meeting held on August 24, 2026 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for allotment of shares in dematerialized form to various successful applicants. The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further the instructions to Self-Certified Syndicate Banks were being processed on or before August 25, 2026. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within three working days from the date of the closure of the Issue. The trading is proposed to be commenced on Wednesday, August 26, 2026 subject to receipt of final listing and trading approval from the BSE.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 24, 2026 ("Prospectus") filed with the Registrar of Company, Ahmedabad.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, CAMEO CORPORATE SERVICES LIMITED at www.cameoindia.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Continue to Next Page...

Continue From Previous Page...

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
WMN	CAMEO	DHANWEL SEEDS
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi / Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**CAMEO CORPORATE SERVICES LIMITED** **Address:** "Subramanian Building", No. 01, Club House Road, Chennai- 600 002, India. **Tel No.:** +91 044 4002 0700 / 2846 0390 **Email:** ipo@cameoindia.com **Website:** www.cameoindia.com **Contact Person:** Ms. K. Sreepiya **Investor Grievance E-mail:** investor@cameoindia.com **SEBI Registration No:** INR000003753	**Ms. Parul Agarwal; Company Secretary and Compliance Officer of Dhanwel Hybrid Seeds Limited;** Survey No. 289/1, Opp. Saffron School, Rajkot-Kalawad Highway, At- Jashapar, Kalavad, Jamnagar 361160 Gujarat, India. **Contact No.:** +91 7778889978 **Web site:** www.dhanwelseeds.com **E-mail:** info@dhanwelseeds.com

Date: August 25, 2026
Place: Jamnagar

For, Dhanwel Hybrid Seeds Limited
Sd/-
Mr. Kishankumar Gordhanbhai Meghani
Designation: Managing Director
DIN: 10515184

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF **DHANWEL HYBRID SEEDS LIMITED.**

DHANWEL HYBRID SEEDS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Book Running Lead Manager at (www.wealthminenetworks.com) and website of Company at(www.dhanwelseeds.com) and on the website of BSE Limited at (www.bseindia.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "Risk Factors" on page no. 29 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended **("The Security Act")** and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

Lorenzini Apparels Limited

Reg. office C64, Okhla Industrial Area
Phase-I New Delhi-110020
CIN: L17120DL2007PLC163192

NOTICE OF 19th ANNUAL GENERAL MEETING REMOTE E-VOTING INFORMATION

Notice is hereby given that:

1. Notice is hereby given that the Nineteenth (19th) Annual General Meeting (THE AGM) of the Members Of Lorenzini Apparels Limited ("The Company" Or "Lorenzini") Will Be Held On Friday, September 18, 2026 At 04:00 P.M. (IST) Through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") In compliance with all applicable provision of Companies Act, 2013 and the rules made there under and Securities Exchange Board of India ("SEBI") (listing Obligations and Disclosure Requirements) Regulations, 2015 read with the General Circular issued by the Ministry of Corporate Affairs ('MCA') vide its Circular No. No. 10/2022 dated December 28, 2022, 2/2022 dated 5th May, 2022 read with Circular No. 20/2020 dated 5th May, 2020 read with Circular No. 14/2020 dated 8th April, 2020, Circular No. 17/2020 dated13th April, 2020, Circular No. 02/2021 dated 13th January, 2021,Circular No. 19/2021 dated 8th December, 2021, Circular No.02/2022 dated 05th May, 2022 and Circular No. 09/2023 dated 25th September, 2024 (hereinafter collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide Circular Nos. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January, 05, 2023, SEBI/HO/CFD/CMD1CIR/P/2020/79 dated 12th May, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13th May, 2022 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 7th October, 2023 (hereinafter collectively referred to as SEBI Circulars) (collectively referred to as "SEBI Circulars") has permitted the holding of the AGM through Video Conferencing ('VC') / Other Audio Visual means ('OAVM'), without the physical presence of the members at a common venue. Members will be able to attend the AGM through VC/OAVM or view the live webcast at **www.skylinerta.com**. Member participating through the VC/OAVM facility shall be reckoned for the purpose of quorum under Section 103 of Companies Act, 2013.
2. In terms of Section 108 of the Companies Act, 2013 ("the Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), the Company is providing its members the facility to cast their vote electronically from a place other than the venue of the AGM ("remote e-voting"), provided by CDSL and the business may be transacted through such voting, on all the resolutions set forth in the Notice of AGM;
3. Electronic copies of the Notice of AGM and Annual Report for the financial year 2025-2026 have been sent to all the members whose email IDs are registered with the Company/Depository Participant(s). The same are also available on the website of the Company at **https://monteil.in/pages/annual-report** and can also be accessed from the website of Stock Exchange i.e., BSE Limited at **www.bseindia.com**, NSE Limited at **www.nseindia.com** Registrar and Transfer agent of the Company i.e., www.skylinerta.com Members whose email ids are not registered with their Depository Participants are hereby requested to register/update the same with the Depository Participants.
4. Members holding shares either in physical form or dematerialized form, as on the cut-off date Monday 11th September, 2026, may cast their vote electronically on the business as set forth in the Notice of the AGM through electronic voting system of Central Depository Services (India) Limited
5. (CDSL) from a place other than venue of the AGM (remote e-voting). All the members are informed that:

I. The business as set forth in the Notice of the AGM may be transacted through voting by electronics means;
II. The remote e-voting shall commence on Tuesday, September 15, 2026 at 9:00 am (IST);
III. The remote e-voting shall end on Thursday, September 17, 2026 at 5:00 pm (IST) and thereafter E-Voting through shall not be allowed;
I. The cut-off date for determining the eligibility to vote by electronic means or at the AGM is Friday 11th September, 2026.
II. Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of the AGM and holding shares as of the cut-off date i.e. Friday 11th September, 2026,May obtain the Login ID and Password by sending a request at helpdesk.evoting@cdslindia.com. However, if a person is already registered with CDSL for e-voting then existing user ID and password can be used for casting vote;
III. Members may note that:
a) the remote e-voting module shall be disabled by CDSL beyond 5.00 P.M. on Thursday, September 17, 2026 at 5:00 pm (IST) and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently;
b) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their votes again; and
c) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the AGM through ballot paper.
IV. The Notice of AGM is available on the Company's website www.monteil.in and also on the CDSL's website www.evotingindia.com.

For any queries/ grievances related to e-voting shareholders may contact to: Skyline Financial Service Private Limited, D-153-A, 1st Floor, Okhla Industries Area, Phase -1, New Delhi-110020, E-mail: **info@skylinerta.com** .

For Lorenzini Apparels Limited
Sd/-
(Sandeep Jain)
Managing Director & CFO
DIN: 02365790

Date: 25.08.2026
Place: New Delhi

BRNL
Behtar Raaste Badhta Bharat

BHARAT ROAD NETWORK LIMITED

CIN: L45203WB2006PLC112235
Registered Office : Plot No. X1 – 2 & 3, Ground Floor, Block - EP, Sector - V, Salt Lake City, Kolkata - 700 091
Tel No. : 033 - 6666 2700, **Website** : www.brnl.in, **Email** : cs@brnl.in

INFORMATION REGARDING THE 19TH ANNUAL GENERAL MEETING

NOTICE is hereby given that the 19th (Nineteenth) Annual General Meeting (AGM) of the Members of the Company is scheduled to be held on Wednesday, 30th September, 2026 at 2:30 P.M. (IST) through Video Conferencing (VC) or Other Audio Visual Means (OAVM), in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), read with General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 20/2020 dated May 5, 2020, and General Circular No. 02/2021 dated January 13, 2021, General Circular No. 19/2021 dated December 08, 2021, General Circular No. 21/2021 dated December 14, 2021, General Circular No. 02/2022 dated May, 05, 2022, General Circular No. 10/2022 dated December, 28, 2022, General Circular No. 09/2023 dated September, 25, 2023, General Circular No. 09/2024 dated 19th September 2024 and the latest one being General Circular No. 03/2025 dated 22nd September, 2025 issued by the Ministry of Corporate Affairs ("MCA") and SEBI Circulars dated May 12, 2020, January 15, 2021, May 13, 2022, January 5, 2023, October 7, 2023 and October 3, 2024 (collectively referred to as "relevant circulars"), to transact the businesses as set out in the Notice of the AGM ("the Notice").

The Company has engaged the services of KFin Technologies Limited (KFintech) to provide VC/OAVM facility for the AGM. Members participating through VC/OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Act. Members may note that the facility for appointments of Proxy will not be available for the AGM.

The Members may note the following:

a) In compliance with the applicable regulatory requirements, copy of the Notice of the 19th AGM, inter alia, indicating the process and manner of electronic voting, and the Annual Report for the Financial Year 2025-26 will be sent to all the Members whose email addresses are registered with the Company and/or Registrar and Share Transfer Agents (RTA) and/or Depositories. The Annual Report along with the Notice of the AGM shall also be made available on the website of the Company at www.brnl.in and the website of the RTA, KFintech at https://evoting.kfintech.com as well as on the website of the Stock Exchanges at www.nseindia.com and www.bseindia.com.

   Further, in compliance with Regulation 36(1)(b) of the Listing Regulations, a letter providing the web-link, including the exact path, where Annual Report for the Financial Year 2025-26 is available, will be sent to those members whose e-mail address is not registered with the Company / Registrar and Transfer Agent / Depository Participants / Depositories.

b) In compliance with the provisions of Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, provision of Regulation 44 of SEBI Listing Regulations, 2015 and in terms of SEBI Master circular dated January 30, 2026 as amended from time to time on "e-voting facility provided by Listed Companies", the Members will have the opportunity to cast their votes remotely on the businesses as set forth in the Notice of the AGM through remote e-voting system. Facility for voting through electronic voting system will also be made available at AGM (Insta Poll) through the voting services provided by KFintech. The instructions for joining the AGM through VC/OAVM and manner of casting vote through e-voting shall be provided in the Notice of the 19th AGM. The Members, who will be attending the AGM through VC/OAVM and who have not cast their vote through remote e-voting can exercise their voting rights at the AGM. The login credentials for casting votes through e-voting shall be made available to the Members through email. Members who do not receive email or whose email addresses are not registered with the Company/KFintech/Depositories (including Members holding shares in physical form), may generate login credentials by following instructions given in the Notes to Notice of AGM. The same login credentials may also be used for attending the AGM through VC / OAVM.

c) Members holding shares in physical mode (if any) and who have not registered/updated their email IDs, are requested to register/update the same by sending duly signed request letter mentioning their Folio no. and the email id that is to be registered, to the Company's email id cs@brnl.in and/or to KFintech's email id einward.ris@kfintech.com. Members holding shares in dematerialized mode are requested to register/update their email with the depository participant(s) with whom they maintain their demat account.

d) Members are requested to carefully read all the Notes set out in the Notice of the 19th AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or through Insta Poll during the AGM.

e) In case of any query and/or grievance, in respect of e-voting, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of https://evoting.kfintech.com or contact KFintech at einward.ris@kfintech.com or KFintech's toll free No. 1-800-309-4001 for any further clarifications.

For Bharat Road Network Limited
sd/-
Ankita Rathi
Company Secretary and Compliance Officer
ACS: 46263

Place : Kolkata
Dated : 25th August, 2026

ashika
Growing and Sharing with you

ASHIKA GLOBAL SECURITIES LIMITED

(formerly, Ashika Credit Capital Limited)
CIN: L67120WB1994PLC062159
Regd Office: Trinity, 7th Floor, 226/1, AJC Bose Road, Kolkata 700020,
Phone: +91 33 40102500
Email: secretarial@ashikagroup.com, Website: www.ashikagroup.com

NOTICE OF THE 33RD ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

NOTICE is hereby given that the **Thirty-Third (33rd) Annual General Meeting (AGM)** of the members of **Ashika Global Securities Limited (formerly, Ashika Credit Capital Limited)** ("the Company") will be held on **Saturday, the 19th day of September, 2026 at 11:30 A.M.** onwards through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice convening the 33rd AGM. Pursuant to General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 05, 2020 and other relevant circulars issued by the Ministry of Corporate Affairs ('MCA'), read with latest General Circular No. 03/2025 dated September 22, 2025 (collectively referred to as the 'MCA Circulars'), companies are permitted to hold Annual General Meetings ('AGM') through Video Conferencing ('VC') or Other Audio-Visual Means ('OAVM') till further orders.

In compliance with the provisions of the Companies Act, 2013 ('the Act'), the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), and the aforesaid MCA Circulars, the 33rd AGM of the Company is being convened and conducted through VC/OAVM, without the physical presence of Members at a common venue. The venue of the meeting shall be deemed to be Registered Office of the Company.

Pursuant to Sections 101 and 136 of the Companies Act, 2013, read with the Rules framed thereunder and in compliance with the applicable MCA Circulars and SEBI Circulars, the Notice convening the 33rd AGM has been sent in electronic mode only to those Members whose email addresses are registered with the Company/Depositories. Members may note that the Notice of the AGM and the Annual Report for the Financial Year 2025-2026 will also be available on the Company's website at **www.ashikagroup.com**, websites of the Stock Exchange where the company's shares are listed viz., **www.bseindia.com** and on the website of NSDL at **www.evoting.nsdl.com**. The physical copy of the Notice along with Annual Report is being made available to the Member(s) who may request for the same in writing to the Company. Further, in compliance with Regulation 36(1)(b) of the Listing Regulations, a letter providing the web-link, including the exact path, where Annual Report for the FY 2025-26 is available, has been sent to those members whose e-mail address is not registered with the Company/Depositories.

Instructions for Remote E-voting and E-voting during the AGM:

In compliance with the provisions of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the Listing Regulations and in terms of SEBI Master Circular no. HO/49/14/14 (7) 2025-CFD-POD2/I/3762/2026 dated January 30, 2026 in relation to "e-voting Facility Provided by Listed Entities", Ashika Global Securities Limited is pleased to provide its' Members with the facility to cast their vote electronically, through the e-voting services provided by NSDL, on all the resolutions set forth in this Notice. The facility of casting votes by a member using remote e-voting system before the Meeting as well as e-voting during the AGM will be provided by NSDL.

The remote e-Voting facility will be available during the following period:

Commencement of remote e-voting	**Wednesday, the 16th Day of September, 2026 (9.00.A.M. IST)**
End of Remote e-Voting	**Friday, the 18th Day of September, 2026 (5.00 P.M. IST)**

The remote e-voting module shall be disabled by NSDL for voting thereafter and members will not be allowed to vote electronically beyond the above date and time.

All the members are hereby informed that:

1. A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on **Saturday, 12th day of September, 2026 ('cut-off date')** shall be entitled to avail the facility of remote e-voting prior to the AGM, as well as e-voting at the AGM, in respect of the shares held as on the Cut-off Date.
2. Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of AGM and holding shares as on the cut-off date may cast their votes electronically through remote e-voting by obtaining the login ID and password by sending a request at **evoting@nsdl.com** or **compliance@mdplcorporate.com**
3. The Members can opt for only one mode of remote e-voting i.e. either prior to the AGM or during the AGM. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
4. Once the vote on a resolution is cast, the member shall not be allowed to change or re-cast the vote. The facility for e-voting shall also be made available during the AGM. Members attending the AGM who have not cast their vote by remote e-voting and who are otherwise not barred from doing so, shall be eligible to cast their vote through e-voting system during the AGM.
5. Ms. Sneha Khaitan Jalan, Practicing Company Secretary (CP No. 14929), Partner at M/s. M.R. & Associates, Practicing Company Secretaries, has been appointed by the Board of Directors of the Company as the Scrutinizer for conducting the remote e-voting process as well as the e-voting system on the date of the AGM, in a fair and transparent manner, and she has communicated her willingness to be appointed.
6. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of **www.evoting.nsdl.com** or call on.: 022 - 4886 7000 or send a request to Mr. Pritam Dutta, Assistant Manager at **pritamd@nsdl.com/evoting@nsdl.com**

The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-Voting.

7. In accordance with Regulation 44(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the results will be declared within two working days of conclusion of AGM, in the prescribed format along with the report of the Scrutinizer and the same shall be placed on the website of the company **www.ashikagroup.com** and on the website of NSDL **http://www.evoting.nsdl.com** immediately after the declaration of result. The results shall also be forwarded to the exchanges, where the shares of the company are listed. The results shall also be displayed on the notice board at the registered office of the company. Subject to the receipt of requisite number of votes, the Resolutions shall be deemed to be passed on the date of the Meeting i.e. **Saturday, 19th day of September, 2026**, subject to receipt of the requisite number of votes in favour of the Resolutions.

Dividend

1. The Board of Directors of the Company at their Meeting held on 17th May, 2026 recommended final dividend of Re. 0.50 paise per Equity Share of Face Value of Rs. 10/- each for the Financial Year ended 31st March 2026. The Company has fixed **Saturday, 12th day of September, 2026** as the 'Record Date' for determining entitlement of members to receive dividend for the FY 2025-2026, if approved at the AGM. Those members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Record Date shall be entitled for the dividend which will be paid within 18th October, 2026, subject to applicable TDS.
2. To ensure timely credit of dividend, Members holding shares in demat form are requested to note that the bank details furnished by the respective Depositories to the Company will be considered for remittance of dividend in accordance with Mandate SEBI requirements. The Company or RTA cannot act on any request received directly from such Members for any change in bank particulars or mandates.
3. A separate communication has been sent to all Members describing about the detailed process to submit the documents/declarations along with the formats in respect of deduction of tax at source of the Final Dividend payout. Email has been sent to the registered email ID of members.

Manner for registering KYC Details

In case of Physical Members who have not updated their KYC and choice of nomination details may please submit Form ISR-1, Form ISR-2, and Form No. SH-13/Form ISR-3 alongwith signature of the holders attested by your banker along with a cancelled cheque leaf with your name, account no. and IFSC Code printed thereon. In case your name is not printed on the cheque leaf, you are requested to send additionally bank attested copy of your pass book/bank statement showing your name, account no and IFSC Code at Maheshwari Datamatics Pvt. Ltd., 23 R.N. Mukherjee Road, 5th Floor, Kolkata – 700001.

The aforesaid forms can be downloaded from the Company's website (**https://www.ashikagroup.com/accl/investor-relations-Simplified+Norms+Physical+Shareholder**) and the website of the Company's Registrar and Transfer Agent ("RTA") at **https://mdpl.in/form**

Members holding shares in Demat form should submit nomination details to their respective Depository Participants. SEBI has mandated listed companies to issue securities in Demat form only while processing investor service requests and any payments including dividend in respect of shares held in physical form shall only be made electronically upon registering the required KYC details with effect from April 1, 2024.

Book-Closure

Pursuant to the provisions of Section 91 of the Act, the Register of Members and the Share Transfer Books of the Company will remain closed from **Sunday, 13th day of September, 2026 to Saturday, 19th day of September, 2026 (both days inclusive)** for the purpose of payment of the Final Dividend and 33rd AGM of the Company.

For, Ashika Global Securities Limited
(formerly, Ashika Credit Capital Limited)
Sd/-
(Anju Mundhra)
Company Secretary & Compliance Officer
Membership No. F6686

Date : 25.08.2026
Place : Kolkata

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BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. **Tel No.:** +91 77788 67143/ 82007 08527 **Email:** info@wealthminenetworks.com **Website:** www.wealthminenetworks.com **Contact Person:** Mr. Jay Trivedi / Miss Shabnam Khureshi **Investor Grievance E-mail:** complaints@wealthminenetworks.com **SEBI Registration No:** INM000013077	**CAMEO CORPORATE SERVICES LIMITED** **Address:** "Subramanian Building", No. 01, Club House Road, Chennai- 600 002, India. **Tel No.:** +91 044 4002 0700 / 2846 0390 **Email:** ipo@cameoindia.com **Website:** www.cameoindia.com **Contact Person:** Ms. K. Sreepiya **Investor Grievance E-mail:** investor@cameoindia.com **SEBI Registration No:** INR000003753	**Ms. Parul Agarwal; Company Secretary and Compliance Officer of Dhanwel Hybrid Seeds Limited;** Survey No. 289/1, Opp. Saffron School, Rajkot-Kalawad Highway, At- Jashapar, Kalavad, Jamnagar 361160 Gujarat, India. **Contact No.:** +91 7778889978 **Web site:** www.dhanwelseeds.com **E-mail:** info@dhanwelseeds.com

Date: August 25, 2026
Place: Jamnagar

For, Dhanwel Hybrid Seeds Limited
Sd/-
Mr. Kishankumar Gordhanbhai Meghani
Designation: Managing Director
DIN: 10515184

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF , **DHANWEL HYBRID SEEDS LIMITED.**

DHANWEL HYBRID SEEDS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Book Running Lead Manager at (www.wealthminenetworks.com) and website of Company at(www.dhanwelseeds.com) and on the website of BSE Limited at (www.bseindia.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "Risk Factors" on page no. 29 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended **("The Security Act")** and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

केनरा बैंक Canara Bank | सिंडिकेट Syndicate

एआरएम शाखा करनाल

कब्जा सूचना [धारा 13(4)] के अंतर्गत) (अचल संपत्ति हेतु)

जबकि अधोहस्ताक्षरी ने वित्तीय परिसंपत्तियो के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित अधिनियम, 2002 (2002 का एक्ट 54) (जिसे आगे "अधिनियम" कहा जाएगा) के अधीन केनरा बैंक का प्राधिकृत अधिकारी होने तथा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के अधीन प्रदत्त शक्तियो के अंतर्गत उधारकर्ता/गारंटर/बंधककर्ता मैसर्स एवएम इन्फोटेक सर्विसेज अपने प्रोपराईटर द्वारा श्वेता मिश्रा पत्नी श्री हिमांशु रंजन मिश्रा को एक मांग सूचना दिनांक 02.06.2026 को जारी किया था जिसमें सूचना मे उल्लेखित राशि रू **6,55,34,320.90** (रु. छह करोड़ पच्चपन लाख चौतीस हजार तीन सौ बीस और पैसे नब्बे मात्र) और साथ में भावी ब्याज एवं आकस्मिक प्रभार और लागत इत्यादि उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के अंदर भुगतान करने को कहा गया था।

उधारकर्ता/गारंटर/बंधककर्ता उक्त राशि का भुगतान करने मे असफल हो गये है, इसलिए एतद्द्वारा सम्पत्ति के उधारकर्ता तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इसमे नीचे वर्णित संपत्ति का कब्जा, उक्त अधिनियम की धारा 13(4), उक्त नियमो के नियम 8 और 9 के साथ पठित के अधीन उन्हे प्रदत्त शक्तियों के इस्तेमाल के अन्तर्गत दिनांक **21 अगस्त 2026** को ले लिया है।

विशेष रूप से उधारकर्ता/गारंटर/बंधककर्ता तथा जनसाधारण को एतद्द्वारा उक्त संपत्ति के साथ लेन-देन न करने के लिए सावधान किया जाता है तथा संपत्ति के साथ कोई भी लेन देन केनरा बैंक, के प्रभार वास्ते उल्लेखित राशि रू **6,55,34,320.90** (रु. छह करोड़ पच्चपन लाख चौतीस हजार तीन सौ बीस और पैसे नब्बे मात्र) और साथ में भावी ब्याज एवं आकस्मिक प्रभार और लागत इत्यादि सहित के अधीन होगा।

उधारकर्ता/गारंटर/बंधककर्ता का ध्यान एक्ट की धारा 13(8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

अचल सम्पत्ति का विवरण

संपत्ति:-1. साम्पिक बंधक यूनिट संख्या 26,27,34,35 खसरा नं 815/816-डी,817-सी, फीनिक्स स्क्वायर 1, बिक्री विलेख संख्या 2021 दिनांक 15.01.2025 के तहत सुपर एरिया 2000 वर्ग फुट, गांव - बिसरख जलालपुर, तहसील - दादरी, जिला गौतम बुध नगर-201306 श्रीमती श्वेता मिश्रा पत्नी श्री हिमांशु रंजन मिश्रा के नाम पर है।

संपत्ति:-2. साम्पिक बंधक यूनिट संख्या 25,36,37 खसरा नं 815/816-डी, 817-सी, फीनिक्स स्क्वायर 1, बिक्री विलेख संख्या 2015 दिनांक-15.01.2025 के तहत, सुपर एरिया 2000 वर्ग फुट, गांव - बिसरख - जलालपुर, तहसील - दादरी, जिला - गौतम बुध नगर-201306 श्रीमती श्वेता मिश्रा पत्नी श्री हिमांशु रंजन मिश्रा के नाम पर है।

दिनांक: 21.08.2026, स्थान: गौतम बुद्ध नगर — प्राधिकृत अधिकारी, केनरा बैंक

केनरा बैंक Canara Bank (A Govt. of India Undertaking)

माँग सूचना

क्षेत्रीय कार्यालय : वसूली, विधिक, धोखाधड़ी निवारण अनुभाग, क्षेत्रीय कार्यालय, बी-35, साइबर मीडिया बिल्डिंग, सेक्टर-32, गुड़गांव-122003

जबकि, अधोहस्ताक्षरी ने सरफेसी अधिनियम 2002 की धारा 13(2) के अंतर्गत प्राधिकृत अधिकारी होने के नाते नीचे उल्लिखित ऋणधारक/ गारंटीकर्ता/ बंधककर्ता को माँग सूचना जारी की थी, जो पंजीकृत डाक के माध्यम से प्रत्येक सूचना प्रेषित किए जाने के परिणामस्वरूप ऋणधारक/ गारंटीकर्ता/ बंधककर्ता के पते से बिना वितरण के वापस लौट आई। इस प्रकाशन के माध्यम से उन्हें उक्त सूचना के प्रकाशन की तिथि से 60 दिनों के भीतर राशि का पुनर्भुगतान करने का आह्वान किया जाता है, जिसमें विफल रहने पर, बैंक प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 तथा 9 के साथ पठित धारा 13(2) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए चल तथा अचल संपत्ति/यों का कब्जा ले लेगा तथा प्रक्रिया के माध्यम से उसे बेच देगा। ऋणधारक/ गारंटीकर्ता/ बंधककर्ता को विशेष रूप से तथा सर्वसाधारण को सामान्य रूप से एतद्वारा सतर्क किया जाता है कि वे अचल/ चल संपत्ति/यों का कोई सौदा न करें तथा नीचे उल्लिखित अचल/ चल संपत्ति/यों के साथ किया गया कोई भी सौदा बकाया राशियों तथा उन पर ब्याज व अन्य प्रभारों के लिए केनरा बैंक के प्रभाराधीन होगा।

ऋणधारक(कों)/ गारंटीकर्ता(ओं)/ निदेशक/ अपर निदेशक/ गारंटर/ बंधककर्ता का नाम तथा पता	चल / अचल संपत्तियों का विवरण	माँग सूचना के अनुसार देयराशि	माँग सूचना की तिथि / एनपीए की तिथि
केनरा बैंक, नूंह शाखा **सुरभि आदित्य श्रीवास्तव पत्नी शशांक बोस, पता :** जी/401, चौथी मंजिल, अवर होम्स 3 त्रिसरा, सेक्टर 6, दमदमा मोड़, सोहना–122103, सुरभि आदित्य श्रीवास्तव पत्नी शशांक बोस, पता : फ्लैट नंबर–पी 101, पहली मंजिल, टावर पी, अवर होम्स III, सेक्टर 6, सोहना, गुड़गांव–122103	**स्वामित्व धारक का नाम : सुरभि आदित्य श्रीवास्तव** **अचल संपत्ति :** फ्लैट नंबर–पी 101, पहली मंजिल, टावर पी, अवर होम्स III, सेक्टर 6, सोहना, गुड़गांव–122103	रु. 29,45,104/– (रुपये उनतीस लाख पैंतालीस हजार एक सौ चार मात्र)	माँग सूचना की तिथि 17.08.2026 एनपीए की तिथि 10.08.2026
केनरा बैंक, रेवासन शाखा **पूनम भोला पत्नी विपिन भोला, पता :** सी–206, एचसीबीएस स्पॉट विले, 2 एवं 35, सोहना–122103	**स्वामित्व धारक का नाम : पूनम भोला** **चल संपत्ति :** हुंडई क्रेटा 1.5 एमपीआई एमटी एस + एसई (पेट्रोल–जुलाई 2023) वाहन संख्या : **HR72H5235,** चेसिस संख्या : **MALPB812LPM518660,** इंजन संख्या – **G4FLPV564479**	रु. 10,34,589.24 (रुपये दस लाख चौंतीस हजार पांच सौ नवासी तथा चौबीस पैसे मात्र)	माँग सूचना की तिथि 17.08.2026 एनपीए की तिथि 27.07.2026
केनरा बैंक, रेवासन शाखा **शाहरुख (ऋणधारक) पुत्र हुसैनदीन, पता :** ग्राम सलहेड़ी, मेवात–122107, हुसैनदीन (सह–ऋणधारक) पुत्र सुबान खान, पता : ग्राम सलहेड़ी, मेवात–122107	**स्वामित्व धारक का नाम : शाहरुख पुत्र हुसैनदीन** **चल संपत्ति :** हुंडई वरना 1.5 टर्बो जीडीआई एमटी एसएक्स (पेट्रोल–अप्रैल 2023) वाहन संख्या : **HR26FB3801**	रु. 11,61,934.16 (रुपये ग्यारह लाख इकसठ हजार नौ सौ चौंतीस तथा सोलह पैसे मात्र)	माँग सूचना की तिथि 17.08.2026 एनपीए की तिथि 06.10.2025

तिथि : 26-08-2026, स्थान : गुड़गाँव — **हस्ता./– प्राधिकृत अधिकारी, केनरा बैंक**

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अचल संपत्ति की बिक्री हेतु बिक्री सूचना परिशिष्ट-IV-।
[नियम 8 (6) का प्रावधान देखें]

संपर्क व्यक्ति : रवि शंकर : 99997 35552 | पवन कुमार पांडे : 80105 62716 | प्रमोद चंद : 99903 38759

प्रतिभूति हित (प्रवर्तन) नियम, 2002 (जिसे इसमें इसके पश्चात् "नियम88 कहा गया है) के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (जिसे इसमें इसके पश्चात् "अधिनियम" कहा गया है) के अंतर्गत अचल आस्तियों की बिक्री हेतु ई–नीलामी बिक्री सूचना। सर्वसाधारण को तथा विशेष रूप से ऋणधारक(कों) एवं गारंटर(रों) को एतद्वारा सूचना दी जाती है कि प्रतिभूत ऋणदाता के पास बंधक/प्रभारित नीचे वर्णित अचल संपत्ति, जिसका कब्जा हिंदुजा हाउसिंग फाइनेंस लिमिटेड (प्रतिभूत ऋणदाता) के प्राधिकृत अधिकारी (जिसका कॉरपोरेट कार्यालय 167–169, दूसरी मंजिल, लिटिल माउंट, सैदापेट, चेन्नई–600015 में तथा शाखा कार्यालयों में से एक कार्यालय संख्या–311 एवं 312, आईटीएल नॉर्थेक्स टावर, नेताजी सुभाष प्लेस, पीतमपुरा, नई दिल्ली–110034 में स्थित है) द्वारा ले लिया गया है, को ऋणधारकों तथा गारंटरों की ओर से प्रतिभूत ऋणदाता को देय राशि की वसूली के लिए नीचे उल्लेखित तिथियों पर "जहाँ है जैसी है", "जो है जैसी है" तथा "वहां जो कुछ भी है" आधार पर बेचा जाएगा। बिक्री प्राधिकृत अधिकारी द्वारा वेबसाइट : www.bankeauctions.com, पर उपलब्ध कराए गए ई–नीलामी मंच के माध्यम से की जाएगी।

निरीक्षण तिथि : 07-09-2026 से 09-09-2026, 14:00 बजे से 17:00 बजे तक | ईएमडी जमा करने की अंतिम तिथि : 10-09-2026, 17:00 बजे तक | ई–नीलामी की तिथि : 11-09-2026, 11:00 बजे से 13:00 बजे तक | बोली वृद्धि राशि : रु. 10,000/-

	ऋण खाता संख्या एवं ऋणधारक(कों)/ सह–ऋणधारक(कों)/गारंटर(रों) के नाम	मांग सूचना तिथि एवं राशि / तिथि के अनुसार बकाया राशि	कब्जा की तिथि एवं प्रकार	आरक्षित मूल्य / बयाना राशि (ईएमडी)
1.	**DL/DEL/DLHI/A000001741,** श्री प्रेम प्रकाश (ऋणधारक), श्रीमती अमिता (सह–ऋणधारक)	12/06/2025 तथा रु. 23,03,197/– तिथि 24–08–2026 के अनुसार बकाया राशि रु. 26,15,327/–	07–04–2026 भौतिक कब्जा	आ.मू.: रु. 22,92,750/– ईएमडी : रु. 2,29,300/–
	अचल संपत्ति / प्रतिभूत परिसंपत्ति का विवरण : निर्मित प्रथम मंजिल पिछला भाग एलएचएस (बाएं हाथ की तरफ) फ्लैट, क्षेत्रफल 50 वर्ग गज, छत/टैरेस अधिकारों के बिना, खसरा संख्या 43/1 में से निर्मित संपत्ति संख्या 64 एवं 65 का भाग, ग्राम हस्तसाल, दिल्ली राज्य, दिल्ली में स्थित, कॉलोनी का नाम ब्लॉक के–5, मोहन गार्डन, उत्तम नगर, नई दिल्ली–110059। सीमाएँ :– पूर्व : अन्य की संपत्ति, पश्चिम : पिछला आरएचएस फ्लैट / अन्य की संपत्ति, उत्तर : गली 10 फीट चौड़ी, दक्षिण : सामने का फ्लैट / रोड 20 फीट चौड़ी।			
2.	**DL/DEL/DLHI/A000003311,** विकास कुमार (ऋणधारक) अभय कुमार (सह–ऋणधारक)	08–09–2025 तथा रु. 21,99,567/– तिथि 24–08–2026 के अनुसार बकाया राशि रु. 23,88,895/–	23–07–2026 भौतिक कब्जा	रु. 20,08,100/– रु. 2,00,800/–
	अचल संपत्ति / प्रतिभूत परिसंपत्ति का विवरण : दूसरी मंजिल पिछला भाग (छत के अधिकारों के बिना), संपत्ति संख्या 97 में से, खसरा संख्या 56/15 एवं 16 में से कुल 102 वर्ग गज में से 51 वर्ग गज क्षेत्रफल, ग्राम हस्तसाल, दिल्ली राज्य, दिल्ली में स्थित, कॉलोनी का नाम महारानी एन्क्लेव एक्सटेंशन, उत्तम नगर, नई दिल्ली–110059, सीमाएँ :– पूर्व : अन्य की संपत्ति, पश्चिम : अन्य की संपत्ति, उत्तर : गली, दक्षिण : रोड 18 फीट तथा सामने का फ्लैट।			

भुगतान का माध्यम :- सभी भुगतान हिंदुजा हाउसिंग फाइनेंस लिमिटेड के पक्ष में दिल्ली में देय डिमांड ड्राफ्ट द्वारा किए जाएंगे।

विशेष निर्देश / चेतावनी : बोलीदाताओं को अपने हित में अंतिम मिनटों/सेकंडों में बोली लगाने से बचना चाहिए। ऐसे मामलों में बोलीदाता की ओर से किसी भी विफलता (इंटरनेट विफलता, बिजली विफलता आदि) के लिए न तो हिंदुजा हाउसिंग फाइनेंस लिमिटेड और न ही सेवा प्रदाता जिम्मेदार होगा। ऐसी आकस्मिक स्थिति से बचने के लिए, बोलीदाताओं से अनुरोध किया जाता है कि वे बैक-अप बिजली आपूर्ति जैसी सभी आवश्यक व्यवस्थाएं/विकल्प तैयार रखें ताकि वे नीलामी में सफलतापूर्वक भाग ले सकें।

ऑनलाइन ई–नीलामी बिक्री के नियम एवं शर्तें :– 1. संपत्ति को "जहाँ है जैसी है", "जो है जैसी है", "वहां जो कुछ भी है" तथा "बिना किसी अधिकार–दावे के" के आधार पर बेचा जा रहा है। इस प्रकार यह बिक्री किसी भी प्रकार की वारंटी एवं क्षतिपूर्ति के बिना है। 2. ई–नीलामी बिक्री सूचना में निर्दिष्ट संपत्ति/आस्तियों का विवरण प्रतिभूत ऋणदाता की सर्वोत्तम जानकारी के अनुसार बताया गया है और प्रतिभूत ऋणदाता किसी भी त्रुटि, गलत बयान या लोप के लिए उत्तरदायी नहीं होगा। वास्तविक विस्तार एवं माप भिन्न हो सकते हैं। 3. प्रतिभूत ऋणदाता द्वारा जारी ई–नीलामी बिक्री सूचना आम जनता के लिए अपनी बोलियां प्रस्तुत करने का एक निमंत्रण है और यह प्रतिभूत ऋणदाता की ओर से कोई प्रतिबद्धता या प्रतिनिधित्व नहीं बनाती है और न ही मानी जाएगी। इच्छुक बोलीदाताओं को सलाह दी जाती है कि वे बोलियां जमा करने से पहले प्रतिभूत ऋणदाता के पास स्वामित्व विलेखों का अवलोकन करें तथा संपत्ति की स्थिति एवं देनदारियों की स्वयं स्वतंत्र जांच करें। 4. नीलामी/बोली केवल वेबसाइट auction@hindujahousingfinance.com तथा https://www.bankeauctions.com/ के माध्यम से "ऑनलाइन इलेक्ट्रॉनिक मोड" द्वारा होगी अथवा सेवा प्रदाता C1 इंडिया प्राइवेट लिमिटेड द्वारा प्रदान की जाएगी। 5. बोलीदाता अपनी पसंद के स्थान से बोली लगाने के लिए ई–नीलामी में भाग ले सकते हैं। इंटरनेट कनेक्टिविटी बोलीदाता को स्वयं सुनिश्चित करनी होगी। इंटरनेट कनेक्टिविटी, नेटवर्क समस्या, सिस्टम क्रैश, बिजली विफलता आदि के लिए प्रतिभूत ऋणदाता/सेवा प्रदाता को जिम्मेदार नहीं ठहराया जाएगा। 6.ई–नीलामी पर विवरण, सहायता, प्रक्रिया और ऑनलाइन बोली के लिए संभावित बोलीदाता सेवा प्रदाता C1 इंडिया प्राइवेट लिमिटेड, 605।, पता : सी1 इंडिया प्रा. लि., तृतीय तल, भूखंड सं. 68, सेक्टर–44, गुड़गांव, हरियाणा–122003 (संपर्क व्यक्ति : मिथिलेश कुमार, फोन नंबर : 7080804466, ईमेल : delhi@c1india.com, सहायता मोबाइल नंबर :– 7291981124/1125/1126) से संपर्क कर सकते हैं। 7. ई–नीलामी बिक्री में भाग लेने के लिए इच्छुक बोलीदाताओं को https://www.bankeauctions.com/ तथा auction@hindujahousingfinance.com पर पहले ही अपना नाम पंजीकृत करना होगा और यूजर आईडी तथा पासवर्ड प्राप्त करना होगा। 8. ई–नीलामी में भाग लेने के लिए, इच्छुक बोलीदाताओं को आरक्षित मूल्य का 10% बयाना राशि के रूप में "हिंदुजा हाउसिंग फाइनेंस लिमिटेड" के पक्ष में डिमांड ड्राफ्ट के माध्यम से जमा करना होगा। 9. इच्छुक बोलीदाताओं को पूरी तरह से भरा हुआ बोली फॉर्म ईएमडी के डिमांड ड्राफ्ट के साथ लिफाफे में बंद करके प्राधिकृत अधिकारी, हिंदुजा हाउसिंग फाइनेंस लिमिटेड, 311 एवं 312 आईटीएल नॉर्थेक्स टावर, नेताजी सुभाष प्लेस, पीतमपुरा, नई दिल्ली–110034 के पते पर प्रस्तुत करना होगा। 10. सीलबंद लिफाफे के ऊपर "ऋण खाता संख्या (ऊपर उल्लेखित) में संपत्ति (ऊपर उल्लेखित) के लिए ई–नीलामी बिक्री में भाग लेने हेतु बोली" लिखा होना चाहिए। 11. ईएमडी के साथ बोलियां जमा करने की अंतिम तिथि समाप्त होने के बाद, प्राधिकृत अधिकारी प्राप्त बोलियों की जांच करेंगे और पात्र बोलीदाताओं के विवरण की पुष्टि सेवा प्रदाता सी1 इंडिया प्राइवेट लिमिटेड को करेंगे ताकि केवल वही बोलीदाता निर्धारित तिथि एवं समय पर ऑनलाइन नीलामी कार्यवाही में भाग ले सकें। 12. पात्र बोलीदाताओं के बीच बोली प्रक्रिया उच्चतम बोली से शुरू होगी। बोली प्रक्रिया के दौरान "10" मिनट का असीमित विस्तार होगा, अर्थात यदि अंतिम 10 मिनट के भीतर बोली लगाई जाती है तो ई–नीलामी का समय स्वचालित रूप से 10 मिनट बढ़ जाएगा। 13. एक बार लगाई गई बोलियों को रद्द या वापस नहीं लिया जाएगा। बोलीदाता को दी गई यूजर आईडी से लगाई गई सभी बोलियों को उसी के द्वारा लगाया गया माना जाएगा। 14. ई–नीलामी कार्यवाही की समाप्ति के तुरंत बाद, उच्चतम बोलीदाता प्राधिकृत अधिकारी की ईमेल आईडी parmod.chand@hindujahousingfinance.com तथा सेवा प्रदाता दोनों को ईमेल द्वारा अपनी अंतिम बोली राशि की पुष्टि करेगा। 15. सफल बोलीदाता तुरंत यानी उसी दिन या अगले कार्य दिवस तक (जैसा भी मामला हो) बिक्री मूल्य का 25 प्रतिशत (जिसमें जमा ईएमडी शामिल है) जमा करेगा। शेष क्रय मूल्य का भुगतान अचल संपत्ति की बिक्री की पुष्टि के पंद्रहवें दिन या उससे पहले देय होगा। 16. सफल बोलीदाता द्वारा निर्धारित समय के भीतर उपरोक्त राशि का भुगतान न करने की स्थिति में, बिक्री रद्द कर दी जाएगी और पहले से भुगतान की गई राशि (ईएमडी सहित) जब्त कर ली जाएगी तथा संपत्ति को फिर से बिक्री के लिए रखा जाएगा। 17. सफल बोलीदाता के अनुरोध पर, प्राधिकृत अधिकारी अपने पूर्ण विवेकाधिकार से शेष बोली राशि जमा करने के लिए लिखित में अतिरिक्त समय दे सकते हैं। 18. सफल बोलीदाता लागू टीडीएस का भुगतान करेगा और प्राधिकृत अधिकारी को टीडीएस प्रमाणपत्र प्रस्तुत करेगा। 19. नगर निगम/पंचायत कर, बिजली बकाया और अन्य प्राधिकरणों के बकाया का भुगतान बिक्री प्रमाणपत्र जारी करने से पहले सफल बोलीदाता द्वारा किया जाना अनिवार्य है। 20. प्राधिकृत अधिकारी द्वारा पूरे क्रय मूल्य/बोली राशि के जमा होने तथा सभी करों/प्रभारों के भुगतान का आवश्यक प्रमाण प्रस्तुत करने के बाद ही सफल बोलीदाता के पक्ष में बिक्री प्रमाणपत्र जारी किया जाएगा। 21. हस्तांतरण, स्टांप शुल्क, पंजीकरण शुल्क और अन्य आकस्मिक प्रभारों के लिए लागू कानूनी खर्च नीलामी क्रेता द्वारा वहन किए जाएंगे। 22. प्राधिकृत अधिकारी बिना कोई कारण बताए ई–नीलामी बिक्री कार्यवाही को स्थगित/रद्द कर सकते हैं। 23. प्राधिकृत अधिकारी का निर्णय अंतिम, बाध्यकारी और असंदिग्ध है। 24. बोली प्रस्तुत करने वाले सभी बोलीदाताओं के बारे में यह माना जाएगा कि उन्होंने ई–नीलामी बिक्री के नियमों और शर्तों को पढ़ और समझ लिया है और वे उनसे बाध्य हैं। 25. विवरणों और प्रश्नों के लिए, कृपया प्राधिकृत अधिकारी, श्री प्रमोद चंद, मोबाइल नंबर : 9990338759 से शाखा कार्यालय हिंदुजा हाउसिंग फाइनेंस लिमिटेड, कार्यालय संख्या–311 एवं 312 आईटीएल नॉर्थेक्स टावर, नेताजी सुभाष प्लेस, पीतमपुरा, नई दिल्ली–110034 पर संपर्क करें। 26. यह प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के अनुसार उपरोक्त ऋण खाते के ऋणधारक/बंधककर्ता/गारंटरों को उपरोक्त तिथि/स्थान पर नीलामी बिक्री आयोजित करने के बारे में 15 (पंद्रह) दिनों की सूचना भी है।

स्थान : दिल्ली, तिथि : 26/08/2026 — **हस्ता./– प्राधिकृत अधिकारी – हिंदुजा हाउसिंग फाइनेंस लिमिटेड**

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PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the UDRHP-I and Draft Abridged Prospectus)

JAY JAGDAMBA LIMITED

Our Company was originally incorporated as *"Khodiyar Forging Private Limited"* as a private limited company under the Companies Act, 1956, by the Bali and Patel family, through certificate of incorporation dated January 21, 2004, issued by the Registrar of Companies, Maharashtra at Mumbai. Accordingly, our Promoters are not the original promoter of our Company. Narayan Prasad Malpani and Ram Prakash Malpani became the Promoters of our Company on October 31, 2005, post entering into a memorandum of understanding with the erstwhile management of our Company. Floral Life Pte. Limited has become the Promoter of our Company by acquiring 230,965 Equity Shares on June 12, 2019 and NPM Family Trust has become the Promoter of our Company by acquiring 18,000,000 Equity Shares on November 16, 2024. The Bali and Patel family do not form part of the Promoter and Promoter Group of our Company. The name of our Company was thereafter changed to "Jay Jagdamba Concast Private Limited" pursuant to a Board resolution dated November 29, 2005 and a special resolution passed in the extraordinary general meeting of the Shareholders held on December 15, 2005, and consequently a fresh certificate of incorporation dated December 23, 2005, was issued by the Registrar of Companies, Maharashtra at Mumbai, to reflect the change in name. The name of our Company was subsequently changed to *"Shree Jay Jagdamba Stainless Steel Private Limited"* pursuant to a resolution passed by our Board dated February 25, 2011 and a shareholders' resolution dated March 5, 2011 and a fresh certificate of incorporation dated March 25, 2011, was issued by the Registrar of Companies, Maharashtra at Mumbai, to reflect the change in name. Thereafter, the name of our Company was changed to *"Shree Jay Jagdamba Stainless Steel Limited"* upon conversion to a public limited company pursuant to a Board resolution dated March 28, 2011 and a special resolution passed in the extraordinary general meeting of the Shareholders held on April 11, 2011, and consequently a fresh certificate of incorporation dated May 4, 2011, was issued by the Registrar of Companies, Maharashtra at Mumbai, to reflect the change in name. Pursuant to a Board resolution dated August 24, 2016 and a special resolution dated August 26, 2016, passed by the Shareholders at an extraordinary general meeting, the name of our Company was changed to *"Jay Jagdamba Profile Engineering Products Limited"* and a fresh certificate of incorporation dated September 8, 2016 was issued by the Registrar of Companies, Maharashtra at Mumbai. The name of our Company was subsequently changed to *"Jay Jagdamba Limited"* pursuant to a resolution passed by our Board dated December 19, 2017 and a shareholders' resolution dated December 21, 2017 and a fresh certificate of incorporation dated January 30, 2018, was issued by the Registrar of Companies, Maharashtra at Mumbai, to reflect the change in name. Thereafter, as our Company shifted the registered office from 919, IJMIMA Complex, Raheja's Metroplex, Link Road, Malad (West), Mumbai City, Mumbai, Maharashtra, India, 400064 to B-327, K 10, Atlantis, Sarabhai Road, Near Genda Circle, Gorwa, Vadodara-390007, Gujarat, India, a fresh Certificate of Registration of Regional Director order for Change of State dated December 6, 2021 was issued by the registrar of companies, Gujarat at Ahmedabad. Our Company subsequently shifted its registered office from B-327, K 10, Atlantis, Sarabhai Road Near Genda Circle, Gorwa, Vadodara, 390007, Gujarat, India, to Office No. 0405, The Landmark, Plot No. 26A, Sector 07, Navi Mumbai, Kharghar, Panvel, Raigarh – 410210, Maharashtra and a fresh Certificate of Registration of Regional Director order for Change of State dated May 7, 2025 was issued by the Registrar of Companies, Maharashtra at Mumbai. For further details, see ***"History and Certain Corporate Matters – Brief History of our Company"*** and ***"History and Certain Corporate Matters – Changes in registered office of our Company"*** on page 257 of the updated draft red herring prospectus-I dated August 24, 2026 (**"UDRHP-I"**), respectively.

Registered and Corporate Office: Office No. 0405, The Landmark, Plot No. 26A, Sector 07, Navi Mumbai, Kharghar, Panvel, Raigarh – 410210, Maharashtra
Contact Person: Subodh Kumar Soni, Company Secretary and Compliance Officer; **Tel:** +91 22 65452200
E-mail: cs@jayjagdamba.com; **Website:** www.jayjagdamba.com; **Corporate Identity Number:** U27100MH2004PLC447688

OUR PROMOTERS: NARAYAN PRASAD MALPANI, RAM PRAKASH MALPANI, HARI PRAKASH MALPANI, FLORAL LIFE PTE. LIMITED AND NPM FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF JAY JAGDAMBA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UPTO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UPTO ₹6,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 15,000,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER FOR SALE") BY FLORAL LIFE PTE. LIMITED (THE "PROMOTER SELLING SHAREHOLDER"). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT, AS MAY BE PERMITTED UNDER APPLICABLE LAW, AGGREGATING UP TO ₹ 1,200.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACT (REGULATIONS) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF THE FINANCIAL EXPRESS, AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND THE MUMBAI EDITION OF NAVSHAKTI, A MARATHI LANGUAGE REGIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLM, for reasons to be recorded in writing, may extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the **"SCRR"**), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (such portion referred to as **"QIB Portion"**), provided that our Company in consultation with the BRLM, may allocate up to 60% of the Net QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the **"Anchor Investor Portion"**), out of which 40% shall be reserved for domestic Mutual Funds, Life Insurance Companies and Pension Funds in the following manner (i) 33.33% shall be reserved for domestic Mutual Funds; and (ii) 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which allocation is made to Anchor Investors (**"Anchor Investor Allocation Price"**), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion reserved for Life Insurance Companies and Pension Funds, the balance Equity Shares shall be available for allocation to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the **"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for Applicants with application size of more than ₹200,000 and up to ₹1,000,000 ; and (b) two third of such portion shall be reserved for Applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (**"ASBA"**) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***'Offer Procedure'*** on page 454 of the UDRHP-I.

This public announcement is made in compliance with the provisions of Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the UDRHP-I dated August 24, 2026 with SEBI and Stock Exchanges.

Pursuant to Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations, the UDRHP-I filed with Securities and Exchange Board of India (**"SEBI"**) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLM, i.e. Elara Capital (India) Private Limited at www.elaracapital.com and the website of our Company at www.jayjagdamba.com. Our Company hereby invites the public to give their comments on the UDRHP-I filed with SEBI, with respect to disclosures made in the UDRHP-I. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 59C(9) and 59C(10) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the UDRHP-I. Specific attention of the investors is invited to ***"Risk Factors"*** on page 19 of the UDRHP-I.

Any decision to invest in the Equity Shares described in the UDRHP-I may only be made after the red herring prospectus (**"Red Herring Prospectus"**) has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the UDRHP-I.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see ***"History and Certain Corporate Matters – Main Objects of our Company"*** on page 258 of the UDRHP-I.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see ***"Capital Structure"*** on page 91 of the UDRHP-I.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
ElaraCapital **Elara Capital (India) Private Limited** One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai – 400013, Maharashtra, India; **Telephone:** + 91 22 6164 8599 **Email:** jjl.ipo@elaracapital.com; **Website:** www.elaracapital.com **Investor Grievance ID:** mb.investorgrievances@elaracapital.com; **Contact Person:** Astha Daga **SEBI Registration Number:** INM000011104	MUFG **MUFG Intime India Private Limited** ***(Formerly Link Intime India Private Limited)*** C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083 Maharashtra, India **Tel:** + 91 81081 14949; **E-mail:** jayjagdamba.ipo@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com/ **Investor grievance e-mail:** jayjagdamba.ipo@in.mpms.mufg.com **Contact person:** Shanti Gopalkrishnan; **SEBI Registration No.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the UDRHP-I.

For **JAY JAGDAMBA LIMITED**
On behalf of the Board of Directors
Sd/-
Subodh Kumar Soni
Company Secretary and Compliance Officer

Place : Raigarh
Date : August 25, 2026

JAY JAGDAMBA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the UDRHP-I dated August 24, 2026 filed with SEBI and Stock Exchanges. The UDRHP-I and Draft Abridged Prospectus shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the website of the BRLM, i.e. Elara Capital (India) Private Limited at www.elaracapital.com and the website of our Company at www.jayjagdamba.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** on page 19 of the UDRHP-I and the details set out in the RHP, when filed. Potential investors should not rely on the UDRHP-I filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (**"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of Equity Shares in the United States.

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